

Release Date: 09-30-2018

# MFS® VIT Mid Cap Growth Series — Service Class

## Investment Strategy from investment's prospectus

The investment seeks capital appreciation. MFS normally invests at least 80% of the fund's net assets in issuers with medium market capitalizations. MFS generally defines medium market capitalization issuers as issuers with market capitalizations similar to those of issuers included in the Russell Midcap Growth Index over the last 13 months at the time of purchase.

Past name: MFS VIT Mid Cap Growth Svc.

## Category Description: Mid-Cap Growth

Some mid-cap growth funds invest in stocks of all sizes, thus leading to a mid-cap profile, but others focus on midsize companies. Mid-cap growth funds target firms that are projected to grow faster than other mid-cap stocks, therefore commanding relatively higher prices. Many of these stocks are found in the volatile technology, health-care and service sectors.

## Operations

Fund Inception Date	05-01-00
Initial Share Class Inception Date	04-28-00
Advisor	Massachusetts Financial Services Company
Subadvisor	—

## Fees and Expenses as of 04-30-18

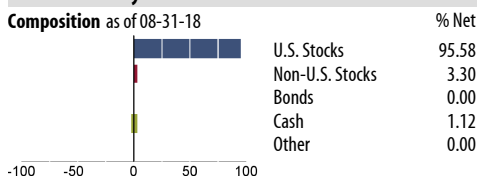
Gross Prospectus Expense Ratio	1.06%
Net Prospectus Expense Ratio	1.06%

Waiver Data	Type	Exp.Date	%
—	—	—	—

## Portfolio Manager(s)

Eric B. Fischman, CFA, M.B.A., Columbia University, 1998. B.A., Cornell University. Since 2008.  
 Paul J. Gordon, B.S., Boston College. Since 2011.

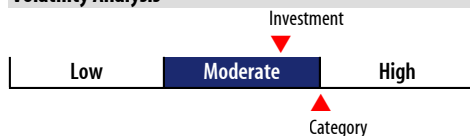
## Portfolio Analysis as of 08-31-18



**Top 20 Holdings** as of 08-31-18

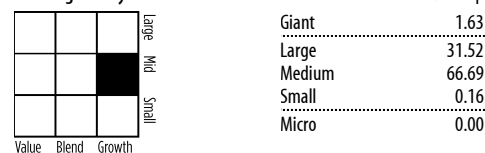
	% Assets
Bright Horizons Family Solutions Inc	3.04
PerkinElmer Inc	2.40
AMETEK Inc	2.17
Global Payments Inc	2.06
Roper Technologies Inc	1.92
Nasdaq Inc	1.88
Take-Two Interactive Software Inc	1.86
STERIS PLC	1.84
Copart Inc	1.78
SS&C Technologies Holdings Inc	1.73
Verisk Analytics Inc	1.72
TransUnion	1.69
Harris Corp	1.65
Fiserv Inc	1.62
Cadence Design Systems Inc	1.57
PTC Inc	1.56
Electronic Arts Inc	1.55
SiteOne Landscape Supply Inc	1.53
Monolithic Power Systems Inc	1.53
Autodesk Inc	1.51
Total Number of Stock Holdings	102
Total Number of Bond Holdings	—
Annual Turnover Ratio %	32.00
Total Fund Assets (\$mil)	403.70

## Volatility Analysis



In the past, this investment has shown a relatively moderate range of price fluctuations relative to other investments. This investment may experience larger or smaller price declines or price increases depending on market conditions. Some of this risk may be offset by owning other investments with different portfolio makeups or investment strategies.

## Morningstar Style Box™ as of 08-31-18



**Statistics** as of 08-31-18

	Stk Port Avg	S&P 500	Category
P/E Ratio	29.15	17.98	24.16
P/B Ratio	4.98	3.17	4.63
P/C Ratio	20.63	13.67	16.23
GeoAvgCap(\$mil)	13,794.00	109,557.79	12,655.86

**Risk Measures** as of 09-30-18

	Port Avg	S&P 500	Category
3 Yr Std Dev	10.05	9.18	11.15
3 Yr Sharpe Ratio	1.66	1.69	1.31
3 Yr Alpha	2.01	—	-0.94
3 Yr Beta	0.94	—	0.99
3 Yr R-squared	74.67	—	68.66

## Morningstar Sectors as of 08-31-18

	%Fund	S&P 500 %
Cyclical	32.92	32.42
Basic Materials	4.32	2.27
Consumer Cyclical	18.56	12.18
Financial Services	7.84	15.79
Real Estate	2.20	2.18
Sensitive	51.08	42.67
Communication Services	1.31	3.24
Energy	1.15	6.00
Industrials	21.53	10.35
Technology	27.09	23.08
Defensive	16.00	24.92
Consumer Defensive	1.17	7.13
Healthcare	14.83	14.96
Utilities	0.00	2.83

## Notes

This material is authorized for client use only when preceded or accompanied by a Disclosure Statement, a product prospectus, a fund prospectus and/or informational brochure containing more complete information. These can be obtained from your investment professional and should be read carefully before investing or sending money.

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