Help participants confidently plan for retirement.
Nationwide® has created a suite of presentations and corresponding handouts to help educate participants on financial planning and saving, from getting started through mid-career and into retirement.

**Retirement for Millennials**
Helps participants in their 20s and 30s understand why it’s important to start saving earlier for retirement
Presentation: PNM-2814AO
Handout: PNM-2815AO

**Understanding your retirement account statement**
Shows how to read and use the information in quarterly statements
Presentation: PNM-2612AO
Handout: PNM-2622AO

**Managing your retirement account**
Explains how to review their account online, move money, rebalance assets
Presentation: PNM-2467AO
Handout: PNM-2484AO

**Types of risk in your retirement account**
Discusses market, investment, inflation and other risks associated with retirement saving
Presentation: PNM-2606AO
Handout: PNM-2611AO

**Managing risk in your retirement account**
How strategies such as dollar-cost averaging, diversification and asset rebalancing work
Presentation: PNM-2472AO
Handout: PNM-2485AO

**Retirement myths and realities**
Dispels common myths while explaining Social Security, inflation, Medicare and more
Presentation: PNM-2474AO
Handout: PNM-2487AO

**Understanding investments in your retirement account**
Explains cash, stocks and bonds, and how they work together in mutual funds
Presentation: PNM-2473AO
Handout: PNM-2486AO

**Avoiding emotional investing**
Explains how to recognize and limit emotional decision-making
Presentation: PNM-2812AO
Handout: PNM-2813AO

**Increasing contributions to your retirement account**
Explains why saving more is smart, and shows various ways to make saving more possible
Presentation: PNM-2788AO
Handout: PNM-2789AO

**Planning your financial future**
Explains the process and shares ideas for effectively preparing for life events
Presentation: PNM-2871AO
Handout: PNM-2872AO

**Learning about Social Security**
Details how Social Security works, including what income participants can expect in retirement
Presentation: PNM-2651AO
Handout: PNM-2653AO

**Health care, Medicare and long-term care in retirement**
Discusses how participants can prepare for these significant retirement expenses
Presentation: PNM-2850AO
Handout: PNM-2851AO

**Managing wealth**
Shows how individuals can build wealth and where retirement planning fits in the picture
Presentation: PNM-2869AO
Handout: PNM-2870AO

**Approaching retirement**
Identifies 10 things to think about, and practical actions participants can take to prepare
Presentation: PNM-2790AO
Handout: PNM-2791AO

**Living in retirement**
Helps participants deal with matters of retirement lifestyle, income and estate planning
Presentation: PNM-2873AO
Handout: PNM-2874AO
These presentations are grouped by retirement planning life stages, so you can offer topics designed to meet participants’ current needs.

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There are several presentations for each life-stage, no matter where your audience is in their career and their retirement planning. In addition, you can order copies of a corresponding handout that participants can keep as a reference tool.

To request presentation or handout materials, call 1-888-262-401K or visit nationwide.com/ParticipantEd
Talk to your financial advisor about additional participant education needs.

To have a Nationwide Field Service Rep conduct an education presentation for your participants, contact us at:

📞 1-888-262-401K
🖥 nationwide.com/ParticipantEd