

Make informed retirement income decisions

Let us show you how.



My Income & Retirement PlannerSM helps you track your progress as you save for retirement. The Lifetime Income Projection chart is a valuable tool for planning your retirement years. It shows how you may cover your expenses throughout retirement, including different sources of income, required minimum distributions (RMDs) and withdrawals from your savings. The chart also compares your income with your expenses and highlights any gaps.

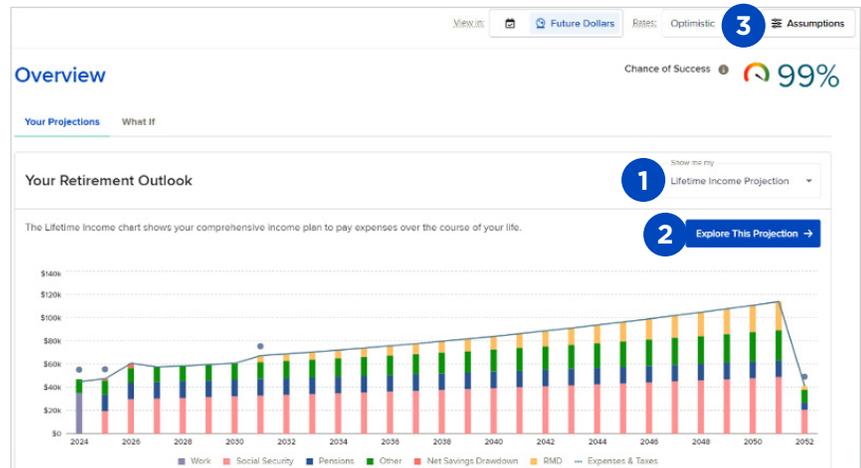
Here are some tips on how to customize your report and explore options to make proactive and informed decisions.

Getting started

1 On the initial Overview screen of My Income & Retirement Planner, select **Lifetime Income Projection** from the Show Me My drop-down box to view your current lifetime income chart.

2 Click the blue **Explore This Projection** button to learn more about this projection and get tips to help strengthen your retirement plan.

3 Click on **Assumptions** in the top right corner to adjust your retirement age or change your withdrawal strategy by clicking Edit. Observe how your projection and Chance of Success score change as you modify your assumptions.



Further customize your plan

To get a more accurate projection of your retirement income, it's crucial to consider additional details about your retirement and financial situations.

In the **Financial Blueprint Summary** section, you can update the following:

- Other retirement savings
- Retirement expenses, including healthcare costs
- Sources of retirement income, such as pensions or Social Security benefits

Blueprint Summary
"Baseline plan" Scenario DEFAULT
Primary - Spouse

Priority to-do View all

Accumulating "Lifetime Debt" to Cover Unfunded Expenses Prior to Out of Money Age
View priority to-do

Modify my Blueprint

- Accounts & Assets**
Add all your savings accounts
- Home & Real Estate**
Add your current residence, home purchases, sales and relocations
- Income**
Record all sources of income, including Social Security and pensions
- Money Flows**
Track contributions for income, withdrawals and transfers
- Debts**
Document your non-mortgage debts
- Expenses & Healthcare**
List estimated spending and budget, including current and future healthcare expenses
- Estate Planning**
Outline plans for asset distribution and legacy wishes
- Assumptions**
Longevity, retirement age, financial rates and tax projections



To explore your retirement income options, log in to your account today.



To learn more, contact your Nationwide Retirement Specialist.



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This material is not a recommendation to buy or sell a financial product or to adopt an investment strategy. Investors should discuss their specific situation with their financial professional.

My Income & Retirement Planner is a hypothetical compounding example and is not intended to predict or project investment results of any specific investment. Investment return is not guaranteed and will vary depending upon your investments and market experience. Assumptions do not include fees and expenses. If fees were reflected, the return would be less.

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