

Enrollment Form and Change Request

Nationwide Retirement Plans

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Phone: 833-268-7080 • Fax: 877-677-4329 • seaisland401k.com

1. Plan Information					
Plan Number:	0062868001	Plan Name:	Sea Islan	d 401(k)	
Plan Type: <u>401(k)</u>					
2. Participant Information					
Name:			SSN:		
Street Address:					
City:			State:	Zip:	
Email:					

By providing your email address, you are consenting to receive statements, confirmations, terms, agreements and other information provided in connection with your retirement plan electronically. Unless you choose to have statements, account documents and other documents sent in connection with your retirement plan delivered via US Mail to the mailing address of record by checking the box below, these documents will be made available to you electronically.

□ I wish to receive my statements and account documents via US Mail.

3. Contribution Election or Change Amount (do not complete for 401(a) plans)

I elect to participate and contribute the amount stated below. (Complete either dollar amounts or percentages, not both) If you do not wish to participate, enter O in the Total Deferral field and complete the rest of this form.

4. Beneficiary Designation (replaces any prior designation)

Check here if this is a change of beneficiary. (Beneficiaries listed below replace any prior designation)

NOTE: Percentage split must total 100% for each category of beneficiary. If you designate a single primary or contingent beneficiary and do not list a percentage, it will be designated as 100%.

If additional space for beneficiaries is required, attach additional sheets and mark this box: \Box

Primary Beneficiary(ies) (must total 100%): If married, your spouse must be the only primary beneficiary unless your spouse consents to the beneficiary designation in the next section.

1.	Full Name:			Allocation:	%
	Relationship:	SSN:	Date of Birth:		
	Address:		Phone:		
2.	Full Name:			Allocation:	%
	Relationship:	SSN:	Date of Birth: _		
	Address:		Phone:		
3.	Full Name:			Allocation:	%
	Relationship:	SSN:	Date of Birth: _		
	Address:		Phone:		
4.	Full Name:			Allocation:	%
		SSN:			
	Address:		Phone:		

4. Beneficiary Designation (continued - replaces any prior designation)

Contingent Beneficiary(ies) (must total 100%):

1.	Full Name:			Allocation:	%
	Relationship:	SSN:	Date of Birth: _		
	Address:		Phone:		
2.	Full Name:			Allocation:	%
	Relationship:	SSN:	Date of Birth: _		
	Address:		Phone:		
3.	Full Name:			Allocation:	%
	Relationship:	SSN:	Date of Birth: _		
	Address:		Phone:		
4.	Full Name:			Allocation:	%
	Relationship:	SSN:	Date of Birth:		
	Address:		Phone:		

5. Spousal Consent (required if you're married and designate less than 100% to your spouse)

If married, your spouse must sign, acknowledging the Disclosure Statement below. Additionally, your spouse's signature must be witnessed by the Plan Sponsor or a Notary.

□ Not Applicable - I certify I am not married and/or the plan does not require spousal consent.

I consent to the primary beneficiary designation(s) made by my spouse. I understand that I have the right to all of my spouse's vested account under this plan after my spouse dies. I understand that by signing this consent, I am giving up my right to some or all of the benefits under this plan, that the designation is not valid unless I consent to it, and that my consent is irrevocable unless my spouse revokes the beneficiary designation.

Spouse Information:

Printed Name:			
Signature:		Date:	
Witnessed by Plan Sponso	r:		
Signature:		Date:	
Witnessed by Notary:			
State of, in the county of		, subscribed and sworn to before	
me by the above-named i	individual who is personally known to me or	who has produced	
as identification, that the	foregoing statements were true and accura	ate and made of his/her own free act and deed on	
	(mm/dd/yyyy).		
Notary Information:			
Printed Name:			
Signature:		NOTARY SEAL/STAMP	
Date:			
My commission expires: _			

6. Investment Fund Allocation Election (select your investments below)			
Asset Allocation	Small Cap		
% Invesco Equity and Income R6	% AB Small Cap Growth Z		
% Vanguard Target Retirement 2015 Investor	% Fidelity Small Cap Index		
% Vanguard Target Retirement 2020 Investor	% JPMorgan Undiscovered Managers Behavioral Value		
% Vanguard Target Retirement 2025 Investor	R6		
% Vanguard Target Retirement 2030 Investor	<u>Mid Cap</u>		
% Vanguard Target Retirement 2035 Investor	% Fidelity Mid Cap Index		
% Vanguard Target Retirement 2040 Investor	% Fidelity Value		
% Vanguard Target Retirement 2045 Investor	% JPMorgan Mid Cap Growth R6		
% Vanguard Target Retirement 2050 Investor	Large Cap		
% Vanguard Target Retirement 2055 Investor	% Dodge & Cox Stock		
% Vanguard Target Retirement 2060 Investor	% Fidelity 500 Index		
% Vanguard Target Retirement 2065 Investor	% JPMorgan Large Cap Growth R6		
% Vanguard Target Retirement Income Investor	Bonds		
International	% PIMCO Income Fund Institutional		
% American Funds New World R6	% PGIM Short-Term Corporate Bd R6		
% American Funds New Perspective R6	% PGIM Total Return Bond R6		
% Fidelity International Index	Short Term		
Government	% Morley Stable Value 25 I		

____% Vanguard GNMA Admiral

<u>100</u>% Total for both columns must equal 100%¹

¹The allocation of your funding options must be in whole percentages. If allocations do not total 100%, the unallocated portion will be invested into the plan's default investment option.

□ Enroll me in asset rebalancing. I agree to comply with and be bound by the terms and conditions of the service including any restrictions imposed by the investment options. I understand I can obtain more information about the service, its terms and conditions by contacting the Nationwide Service Center at 833-268-7080.

7. Authorization

I hereby elect the deferral amount (if applicable) and investment fund allocation stated above. I understand my deferral election and investment allocation will continue until elected otherwise. Some mutual funds may impose a short-term trading fee and/or purchase block. Investing involves market risk, including possible loss of principal. No investment strategy or program can guarantee a profit or avoid loss. Before investing you should read the fund prospectuses carefully. I hereby certify under penalty of perjury that the information on this form is true and accurate to the best of my knowledge.

Signature: _

Date:

8. Form Return

By Mail: Nationwide Retirement Plans PO Box 182797 Columbus, OH 43218-2797 By Fax: 877-677-4329 By Email: rpublic@nationwide.com