



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► \_\_\_\_\_  
INTERNAL REVENUE CODE SECTIONS 301, 316 AND 852.

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**18** Can any resulting loss be recognized? ► NO

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THIS ORGANIZATIONAL ACTION IS REPORTABLE WITH RESPECT TO CALENDAR YEAR 2020. SHAREHOLDERS SHOULD CONSULT THEIR TAX ADVISORS REGARDING THE EFFECT OF THE NON-TAXABLE RETURN OF CAPITAL IN LIGHT OF THEIR INDIVIDUAL CIRCUMSTANCES.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ► A SIGNED COPY IS MAINTAINED BY ISSUER Date ► 12/28/2020

|  |  |                                |   |   |                  |
|--|--|--------------------------------|---|---|------------------|
| <b>Paid Preparer Use Only</b>                                      | Print your name ► <u>DAVE MAJEWSKI</u>                 |                                | Title ► <u>DIRECTOR, FINANCIAL ADMINISTRATION</u> |   |                  |
|  | Print/Type preparer's name                             | Preparer's signature           | Date  | Check <input type="checkbox"/> if self-employed | PTIN             |
|  | <u>RAUL POSADA</u>                                     | <u>Raul Posada</u>             | <u>12/30/2020</u>                                 |   | <u>P00626199</u> |
|  | Firm's name ► <u>KPMG LLP, 4200 WELLS FARGO CENTER</u> | Firm's EIN ► <u>13-5565207</u> |   | Phone no. <u>612-305-5000</u>                   |                  |
| Firm's address ► <u>90 SOUTH 7TH STREET, MINNEAPOLIS, MN 55402</u> |  |                                |   |   |                  |

**Nationwide Destination 2060 Fund**  
**Return of Capital Analysis**  
**47-1129433**

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

| <u>Share Class</u>          | <u>CUSIP</u> | <u>Ticker Symbol</u> | <u>Record Date</u> | <u>Record Date</u><br><u>Shares</u> | <u>Distributions</u> | <u>Total ROC</u> | <u>ROC</u><br><u>per Share</u> |
|-----------------------------|--------------|----------------------|--------------------|-------------------------------------|----------------------|------------------|--------------------------------|
| Class A                     | 63867N158    | NWWRX                | 3/11/2020          | 738,696                             | 0                    | 0                | 0.000000                       |
|                             | 63867N158    | NWWRX                | 6/10/2020          | 800,396                             | 0                    | 0                | 0.000000                       |
|                             | 63867N158    | NWWRX                | 9/9/2020           | 811,084                             | 335,562              | 17,627           | 0.021733                       |
| Class R                     | 63867N133    | NWWTX                | 3/11/2020          | 230,091                             | 0                    | 0                | 0.000000                       |
|                             | 63867N133    | NWWTX                | 6/10/2020          | 260,868                             | 0                    | 0                | 0.000000                       |
|                             | 63867N133    | NWWTX                | 9/9/2020           | 279,252                             | 111,374              | 5,850            | 0.020950                       |
| Class R6                    | 63867N125    | NWWUX                | 3/11/2020          | 577,101                             | 0                    | 0                | 0.000000                       |
|                             | 63867N125    | NWWUX                | 6/10/2020          | 662,330                             | 0                    | 0                | 0.000000                       |
|                             | 63867N125    | NWWUX                | 9/9/2020           | 713,997                             | 321,470              | 16,887           | 0.023651                       |
| Institutional Service Class | 63867N117    | NWWVX                | 3/11/2020          | 936,213                             | 0                    | 0                | 0.000000                       |
|                             | 63867N117    | NWWVX                | 6/10/2020          | 1,035,350                           | 0                    | 0                | 0.000000                       |
|                             | 63867N117    | NWWVX                | 9/9/2020           | 1,185,056                           | 514,220              | 27,012           | 0.022794                       |