



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► \_\_\_\_\_  
INTERNAL REVENUE CODE SECTIONS 301, 316 AND 852.

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**18** Can any resulting loss be recognized? ► NO

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THIS ORGANIZATIONAL ACTION IS REPORTABLE WITH RESPECT TO CALENDAR YEAR 2020. SHAREHOLDERS SHOULD CONSULT THEIR TAX ADVISORS REGARDING THE EFFECT OF THE NON-TAXABLE RETURN OF CAPITAL IN LIGHT OF THEIR INDIVIDUAL CIRCUMSTANCES.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ► A SIGNED COPY IS MAINTAINED BY ISSUER Date ► 12/28/2020

<b>Paid Preparer Use Only</b>	Print your name ► <u>DAVE MAJEWSKI</u>		Title ► <u>DIRECTOR, FINANCIAL ADMINISTRATION</u>	
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	<u>RAUL POSADA</u>	<u>Raul Posada</u>	<u>12/30/2020</u>	<input type="checkbox"/> P00626199
	Firm's name ► <u>KPMG LLP, 4200 WELLS FARGO CENTER</u>	Firm's EIN ► <u>13-5565207</u>	Firm's address ► <u>90 SOUTH 7TH STREET, MINNEAPOLIS, MN 55402</u>	Phone no. <u>612-305-5000</u>

**Nationwide Destination 2050 Fund**  
**Return of Capital Analysis**  
**45-0566355**

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

<u>Share Class</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Record Date</u> <u>Shares</u>	<u>Distributions</u>	<u>Total ROC</u>	<u>ROC</u> <u>per Share</u>
Class A	63867N448	NWOAX	3/11/2020	3,367,326	0	0	0.000000
	63867N448	NWOAX	6/10/2020	3,409,377	0	0	0.000000
	63867N448	NWOAX	9/9/2020	3,497,271	1,109,334	17,729	0.005069
Class R	63867N414	NWOBX	3/11/2020	4,118,671	0	0	0.000000
	63867N414	NWOBX	6/10/2020	3,924,048	0	0	0.000000
	63867N414	NWOBX	9/9/2020	3,892,218	1,171,986	18,730	0.004812
Class R6	63867N380	NWOIX	3/11/2020	4,341,906	0	0	0.000000
	63867N380	NWOIX	6/10/2020	4,441,819	0	0	0.000000
	63867N380	NWOIX	9/9/2020	4,353,481	1,506,174	24,071	0.005529
Institutional Service Class	63867N398	NWOSX	3/11/2020	5,686,508	0	0	0.000000
	63867N398	NWOSX	6/10/2020	5,977,357	0	0	0.000000
	63867N398	NWOSX	9/9/2020	6,177,628	2,050,231	32,766	0.005304