



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► \_\_\_\_\_  
INTERNAL REVENUE CODE SECTIONS 301, 316 AND 852.

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**18** Can any resulting loss be recognized? ► NO

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THIS ORGANIZATIONAL ACTION IS REPORTABLE WITH RESPECT TO CALENDAR YEAR 2020. SHAREHOLDERS SHOULD CONSULT THEIR TAX ADVISORS REGARDING THE EFFECT OF THE NON-TAXABLE RETURN OF CAPITAL IN LIGHT OF THEIR INDIVIDUAL CIRCUMSTANCES.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ► A SIGNED COPY IS MAINTAINED BY ISSUER Date ► 12/28/2020

<b>Paid Preparer Use Only</b>	Print your name ► <u>DAVE MAJEWSKI</u>		Title ► <u>DIRECTOR, FINANCIAL ADMINISTRATION</u>		
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>RAUL POSADA</u>	<u>Raul Posada</u>	<u>12/30/2020</u>		<u>P00626199</u>
	Firm's name ► <u>KPMG LLP, 4200 WELLS FARGO CENTER</u>	Firm's EIN ► <u>13-5565207</u>		Phone no. <u>612-305-5000</u>	
Firm's address ► <u>90 SOUTH 7TH STREET, MINNEAPOLIS, MN 55402</u>					

**Nationwide Destination 2025 Fund**  
**Return of Capital Analysis**  
**45-0566341**

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

<u>Share Class</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Record Date</u> <u>Shares</u>	<u>Distributions</u>	<u>Total ROC</u>	<u>ROC</u> <u>per Share</u>
Class A	63867N778	NWHAX	3/11/2020	3,921,036	28,741	3,257	0.000831
	63867N778	NWHAX	6/10/2020	3,880,170	65,342	7,405	0.001908
	63867N778	NWHAX	9/9/2020	3,792,104	869,264	98,511	0.025978
Class R	63867N745	NWHBX	3/11/2020	6,295,972	5,289	599	0.000095
	63867N745	NWHBX	6/10/2020	5,862,661	62,496	7,082	0.001208
	63867N745	NWHBX	9/9/2020	5,566,687	1,237,975	140,296	0.025203
Class R6	63867N729	NWHIX	3/11/2020	7,099,395	129,564	14,683	0.002068
	63867N729	NWHIX	6/10/2020	7,092,666	191,431	21,694	0.003059
	63867N729	NWHIX	9/9/2020	6,932,187	1,668,855	189,126	0.027282
Institutional Service Class	63867N737	NWHSX	3/11/2020	14,160,526	174,599	19,787	0.001397
	63867N737	NWHSX	6/10/2020	14,056,928	305,316	34,601	0.002461
	63867N737	NWHSX	9/9/2020	14,375,373	3,375,481	382,533	0.026610