



Kent County Incoming Assets Form

Nationwide Retirement Solutions (NRS) adheres to the USA Patriot Act's Anti-Money Laundering program requirements. NRS actively monitors and prohibits illegal money laundering of concealed funds generated from a criminal enterprise.

Please carefully complete all required sections of this document. We are unable to process forms with incomplete or missing information. If you require assistance in completing this form or need additional information, please contact us at 877-677-3678.

1. Personal Information

Employer Name: Kent County, MI	SSN:
Name:	Date of Birth:
Address:	Phone Number:
City, State & ZIP:	Work Number:
Email Address:	

2. Rollover / Transfer Funds

From Plan Type: 401(a)/DROP plan 401(k) plan 457(b) plan 403(b) plan Traditional IRA
 457 Spousal Benefit Roth 457(b)plan

Carrier/Custodian Name:	Account Number:
Address:	Contact Name:
City, State, ZIP:	Phone Number:

To Plan Type:

457 plan - 0039275001 401(k) plan - 0039275002

<p>Make Check Payable to: Nationwide Retirement Solutions For The Benefit Of Participant Name, SSN, Account Number</p> <p>Mail Check to: Nationwide Retirement Solutions P.O. BOX 183150 Columbus, OH 43218</p>	<p>Amount to Rollover / Transfer:</p> <p><input type="checkbox"/> Total Account Balance</p> <p><input type="checkbox"/> Partial Dollar Amount \$_____</p> <p><i>Please liquidate and transfer all securities necessary to complete this transaction.</i></p>
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3. 457 to 457 Incoming Assets

Some 457(b) Plan documents allow participants who leave one employer and accept a position with a new employer, the option to TRANSFER or ROLLOVER the assets from the first employer. The choice of transfer or rollover will determine when the assets are available for distribution from your NRS account.

I have severed from employment from my previous employer on _____ (Month/Day/Year).

The difference between a transfer and rollover:

- Following a **Transfer**, withdrawal of assets is permitted only when the account holder experiences a distributable event (e.g., Severance of employment or age 70½).
- Following a **Rollover**, withdrawal of assets is permitted at any time pursuant to the account holder's request.

Please make your selection: TRANSFER ROLLOVER

4. Investment Direction to Nationwide Retirement Solutions

- Credit my rollover/transfer according to the current allocation on file
- Credit my rollover/transfer as listed below:

Investment Options	Percentage
	%
	%
	%
	%
	%
	%
Total (Must be 100%)	100%

* If you do not indicate your allocation choices, your rollover will be credited to your current allocation.

* If you select an investment option that is closed, your rollover/transfer will be credited to the Galliard Stable Value Fund.

5. Authorization

I acknowledge that I have received and read the fund prospectuses for the investment options I have elected above. I also understand that some mutual funds may impose a short-term trade fee. Please read the underlying prospectuses carefully. I understand that my direct rollover will become subject to the terms and conditions of the plan. I understand that all distributions will be withdrawn on a pro-rated basis across all accounts within the plan selected.

I certify that I satisfy the requirements for making a tax-free rollover/transfer into an eligible retirement plan. Nationwide Retirement Solutions is entitled to rely fully on my certification. I expressly assume responsibility for tax consequences relating to this rollover/transfer, and I agree that NRS shall not be responsible for those tax consequences. Upon receipt, I hereby request my funds to be invested as directed on this form.

Nationwide Retirement Solutions hereby agrees to accept the direct rollover/transfer described herein and upon receipt will deposit the proceeds within 5 business days in the account established on behalf of the individual's eligible employer.

Participant's Signature:	Date:
Retirement Specialist:	Date: