

403(b) | Roth 403(b) | 457(b) | Roth 457(b)



Elian Escalante

Branch locations:
Anaheim

1-800-462-8328, ext. 4116, option 1
elescalante@schoolsfirstfcu.org

Since 2021, Elian Escalante has been dedicated to helping Members navigate their financial decisions with clarity and confidence. He earned a bachelor's degree in communications with an emphasis in journalism from California State University, Fullerton. Elian also holds the FINRA Series 6 and 63 registrations through LPL Financial and passed the Securities Industry Essentials (SIE) exam.

Elian works with Members on an individual basis to understand their short- and long-term financial goals and helps them pursue a thoughtful, steady investment strategy tailored to their needs. He especially relates to Members who feel unsure about where to begin and strives to create a welcoming atmosphere where any question is encouraged. One of Elian's most memorable experiences is seeing a hesitant Member leave a meeting feeling more confident and empowered after gaining a clearer understanding of their financial options.

In his spare time, Elian enjoys staying active, whether through working out, hiking or playing soccer. He also loves traveling and spending meaningful time with his loved ones.

**Book
appointment**

Elian is available to assist with enrollment in the Plan(s) and to answer questions about your account, investment options, or any SchoolsFirst Retirement Planning options.

Check the background of our investment professionals associated with this site on FINRA's [BrokerCheck](#).

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