

## Plan sponsor digital toolkit



Your one-stop guide to retirement planning resources and tools

As part of our commitment to being your best partner, we created this digital toolkit full of retirement planning resources. It's designed to support you with administering your plan and helping your participants prepare for and live in retirement. Feel free to copy and paste the resources, descriptions and webpage links when communicating with your plan participants and other internal partners.

For plan sponsors	
Find out who to contact for more information.	www.nrsforu.com/rsc-web-preauth/plansponsor/contact
Access the Plan Health Dashboard, Reporting Portal, Resource Center and more.	www.nrsforu.com/iApp/rsc/plansponsor/login.x
Access the Plan Sponsor pre-login page to learn more about what we offer and for tools and the latest news and articles.	www.nrsforu.com/rsc-web-preauth/plansponsor/index.html
Submit payroll and census data faster and easier with Nationwide® FastPay.	www.nrsforu.com/rsc-web-preauth/plansponsor/fastpay/index.html
Find out how our self-service features provide the best experience for your participants and administrative simplicity for you.	www.nrsforu.com/rsc-web-preauth/resource-center/ articles/virtual-booth
Read our newsletter for helpful Plan Sponsor Insights.	www.nrsforu.com/rsc-web-preauth/plansponsor/news
Access the Nationwide logo.	pages.github.nwie.net/Nationwide/Brand/logos.html

## For participants

**Getting started:** This information was designed to help you access the retirement planning and financial wellness resources available to you.

Find out who to contact for more information.	www.nrsforu.com/rsc-web-preauth/contact
Access the participant pre-login page to learn more about retirement and stay up to date with the new offerings.	www.nrsforu.com/rsc-web-preauth/index.html
Create your online account.	www.nrsforu.com/iApp/rsc/establishUserIdentify.x
Access online enrollment.	www.nrsforu.com/enroll

## For participants

**Tools/financial wellness:** The following tools were created to help you plan for retirement, including everything from discovering your retirement potential to estimating healthcare costs and more.

Discover your retirement potential with My Interactive Retirement Planner $^{\mbox{\tiny SM}}.$	https://www.nrsforu.com/iApp/rsc/ login.x#!?myIrpPath=overview
Access our Paycheck Impact Calculator to see how increasing your contributions will affect your take-home pay.	www.nrsforu.com/rsc-web-preauth/tools/paycheck-impact-calculator
Access My Health Care Estimator® to estimate your projected health care costs in retirement.	www.nrsforu.com/iApp/pub/healthcare/getStarted. action?publication=nrsforu
Access our Roth Analyzer to determine whether traditional pre-tax contributions or Roth contributions are better for you.	www.sponsorportal.com/content/content. cfm?custno=9ACE9016-1ADB-420A-AD27- A8BED670D6C9&product=ANLYZ12
Identify your investment style with My Investment Planner <sup>SM</sup> .	www.nrsforu.com/iApp/rsc/ myInvestmentPlannerDecisionEntry.x
Manage your account	
Change your contributions.	www.nrsforu.com/rsc-ang/contributions
View your plan documents and statements.	www.nrsforu.com/iApp/rsc/ statementsAndDocumentsView.x
Take a withdrawal or loan.	www.nrsforu.com/iApp/rsc/withdrawalsRouting.x
Update your beneficiaries.	www.nrsforu.com/iApp/rsc/beneficiaryList.x
Manage your investments.	www.nrsforu.com/iApp/rsc/fundDetailsView.x
<b>Education:</b> We developed a host of educational opportunities for retirement.	es to help with managing your money and planning
Access important market risk and investing information.	www.nrsforu.com/rsc-web-preauth/resource-center/ articles/investment-types
Find cybersecurity tips.	nationwidefinancial.com/media/pdf/NRM-21925AO.pdf
Access information about online loans and withdrawals.	https://nationwidefinancial.com/media/pdf/NRM-19700M1.pdf?
	nationwidefinancial.com/media/pdf/NRM-19700M2.pdf
Register for one of our webinars to learn more about managing your money and planning for retirement.	www.nrsforu.com/rsc-web-preauth/resource-center/ webinars
Watch our videos for more information to help you plan for retirement.	www.nrsforu.com/rsc-web-preauth/resource-center/videos

For participants	
Access more of our educational resources.	What to do during a down market https://www.nrsforu.com/rsc-web-preauth/articles/down- market
	The power of compounding https://www.nrsforu.com/rsc-web-preauth/articles/power-of-compounding
	What are target date funds? https://www.nrsforu.com/rsc-web-preauth/articles/what-are-target-date-funds
	Roth vs. traditional: Which is better? www.nrsforu.com/rsc-web-preauth/articles/roth-vs- traditional
	Start budgeting for your future www.nrsforu.com/rsc-web-preauth/articles/budgeting
Access our money management and enrollment forms.	www.nrsforu.com/rsc-web-preauth/forms
Download the mobile app.	https://apps.apple.com/us/app/my-retirement/id1470333203
	play.google.com/store/apps/details?id=com.nationwide. myretirement

This material is not a recommendation to buy or sell a financial product or to adopt an investment strategy. Investors should discuss their specific situation with their financial professional.