



Sacramento Metropolitan Fire District Incoming Assets Form

Nationwide Retirement Solutions (Nationwide) adheres to the USA PATRIOT Act's Anti-Money Laundering program requirements. Nationwide actively monitors and prohibits illegal money laundering of concealed funds generated from a criminal enterprise.

Please complete all sections of this form. All information on this document must be completed and returned to Nationwide Retirement Solutions in order to be processed. If you require assistance in completing this form or need additional information, please contact us at 877-616-6565.

Check here if you are transferring assets from an existing Nationwide plan to your current Nationwide plan.

Personal Information

Employer Name: Sacramento Metropolitan Fire District	Employer Number: 0037972
Name:	SSN:
Address:	Date of Birth:
City, State & ZIP:	Phone Number:
Email Address:	Work Number:

Rollover / Transfer Funds

From: 457(b) Pre-tax 457(b) Roth Deemed-Traditional IRA Deemed-Roth IRA Rollover

Other: _____

Carrier/Custodian Name: _____ Account Number: _____

Contact Name: _____ Phone Number: _____

Address: _____

City, State, ZIP: _____

To: 457(b) Pre-Tax 457(b) Roth Deemed-Traditional IRA Deemed-Roth IRA

Make Check Payable to: Nationwide Retirement Solutions
For The Benefit Of
Participant Name, SSN, Account Number

Amount to Rollover / Transfer:
 Total Account Balance
 Partial Dollar Amount \$ _____

Mail Check to: Nationwide Retirement Solutions
PO BOX 183150
Columbus, OH 43218

457(b) to 457(b) Plan to Plan Transfer

Participants who leave one employer and accept a position with a new employer have the option to transfer or rollover their assets. The choice of transfer or rollover will determine when the assets are available for distribution from your NRS account.

I have severed from employment from my previous employer on _____ (Month/Day/Year).

The difference between a transfer and rollover:

- Following a Transfer, withdrawal of assets is permitted only when the account holder experiences a distributable event (e.g., Severance of employment or age 70½).
- Following a Rollover, withdrawal of assets is permitted at any time pursuant to the account holder's request.

Please make your selection: TRANSFER ROLLOVER

Investment Direction to Nationwide Retirement Solutions

- Credit my rollover/transfer according to the current allocation on file
 Credit my rollover/transfer as listed below:

Investment Options	Percentage
	%
	%
	%
	%
	%
	%
Total (Must be 100%)	100%

NOTE: If you do not indicate your allocation choices, your rollover will be credited to your current allocation. If you select an investment option that is closed, your rollover/transfer will be credited to the Nationwide Money Market Fund.

Authorization

I understand that my direct rollover will become subject to the terms and conditions of the plan. I understand that all distributions will be withdrawn on a pro-rated basis across all accounts within the plan selected. I certify that I satisfy the requirements for making a pre-tax rollover/transfer into an eligible retirement plan. Nationwide Retirement Solutions is entitled to rely fully on my certification. I expressly assume responsibility for tax consequences relating to this rollover/transfer, and I agree that Nationwide shall not be responsible for those tax consequences. Upon receipt, I hereby request my funds to be invested as directed on this form. Some mutual funds may impose a short-term trade fee. Please read the underlying prospectuses carefully.

Nationwide Retirement Solutions hereby agrees to accept the rollover/transfer described herein and upon receipt will deposit the proceeds within 5 business days in the account established on behalf of the individual's eligible employer.

Important: Please liquidate and transfer all securities necessary to complete this transaction.

Participant's Signature:	Date:
Retirement Specialist:	Date: