

Beneficiary Designation Form Nationwide Retirement Solutions

Page 1 of 2

Phone: 800-462-8328 ext. 4116, option 1 • Fax: 877-677-4329 • SchoolsFirstRP.com P.O. Box 182797, Columbus, OH 43218-2797

Plan Information			
Plan Number:	Plan Name:		
Plan Type: ☐ All Plan Types ☐	403(b) 401(a) 457(b)		
Participant Information			
•		SSN:	
			- Zin:
-			•
	ted if additional information is require		
¹ Nationwide strives to provide excelle	ent customer service to our Members. By pro utomated technology to assist you with you	oviding your telephone numb	per, you authorize Nationwi
Beneficiary Designation			
	al 100% for each category of beneficia entage, it will be designated as 100%. If trust document.		
If additional space for beneficiar	ies is required, attach additional sheets	s and mark this box: \square	
Primary Beneficiary(ies) (must to	otal 100%):		
1. Full Name:			Allocation:
Relationship:	SSN:	Date of Birth: _	
Address:		Phone:	
2. Full Name:			Allocation:
Relationship:	SSN:	Date of Birth: _	
	SSN:		
	SSN:		
Contingent Beneficiary(ies) (mu			
	SSN:		
	CCNI.		
	SSN:		
	SSN:		
	SSN:		

Spousal Consent (required if you're married and designate less than 100% to your spouse)

	d, your spouse must sign, acknowledging witnessed by a Notary.	the Disclosure Statement	below. Additionally, your spouse's signature	
☐ Not	t Applicable - I certify I am not married			
spouse's my right	vested account under this plan after my	spouse dies. I understand lan, that the designation is	understand that I have the right to all of my that by signing this consent, I am giving up s not valid unless I consent to it, and that my	
Spouse I	nformation:			
Printed	Name:			
Signatu	ature:		Date:	
Witnes	ss of Spousal Signatures			
Witnesse	ed by Notary:			
State o	f, in the cou	unty of	, subscribed and sworn to before	
me by t	the above-named individual who is persona	ally known to me or who h	nas produced	
as iden	tification, that the foregoing statements w	vere true and accurate and	d made of his/her own free act and deed on	
	(mm/dd/yyyy).			
Witness	Information:			
Printed	Name:			
Signature:			NOTARY SEAL/STAMP	
Date: _				
My nota	ary commission expires:			
Partici	pant Authorization Signature			
Plan prio predecea only rece	or to my death. My death benefits will be pa ase me, then my death benefit will be paid	id first to my Primary Bend d to the remaining Primar vives me. If no beneficiar	come effective on the date accepted by the eficiaries. If some of my Primary Beneficiaries y Beneficiaries. Contingent Beneficiaries will y designation is on file, benefits will be paid	
Signature:			Date:	
Form I	Return			
By mail:	Nationwide Retirement Solutions	By email: rpub	By email: rpublic@nationwide.com	
	PO Box 182797	By fax: 877-6	77-4329	

Columbus, OH 43218-2797