

Phone: 800-462-8328 ext. 4116, option 1 • Fax: 714-258-4051 • SchoolsFirstRP.com

P.O. Box 11547, Attn: Retirement Planning, RH3, Santa Ana, CA 92711

Submission of this form effectively updates the address and/or name on record for your SchoolsFirst/Nationwide Retirement Builder Plan only.

NOTE: Please allow 5 business days for updates to your account to reflect on www.nationwide.com.

Participant Information

Name: _____

SSN (required): _____ Primary Phone¹: _____

School District: _____ Email: _____

How would you like to be contacted if additional information is required? Email Phone

¹Nationwide strives to provide excellent customer service to our Members. By providing your telephone number, you authorize Nationwide to contact you via telephone using automated technology to assist you with your account.

Address Update

Previous Mailing Address:

Street: _____

City: _____ State: _____ ZIP: _____

New Mailing Address:

Street: _____

City: _____ State: _____ ZIP: _____

Physical Address (Required if changing mailing address to P.O. Box):

Street: _____

City: _____ State: _____ ZIP: _____

Email: _____ Primary Phone: _____

Name Change

Include documentation of name change. (i.e. Driver's License, Marriage Certificate, divorce decree or court order)

Current Name: _____

New Name: _____

Documentation provided as evidence of name change: _____

Signatures

I certify that I am the proper party to authorize and make updates to the above information. I have provided the proper documentation and I authorize SchoolsFirst to make the necessary updates to my Nationwide Retirement Builder Plan. Note: This form will not update your SchoolsFirst FCU Membership(s).

Signature: _____ Date: _____

Custodian Signature

Custodian Approval:

Name: _____

Signature: _____ Date: _____

Form Return

Fax Completed Forms To: 714-258-4051