

Element Management Services, LLC 401(k) Profit Sharing Plan

Participant Rollover Request

Page 1 of 2

1. Purpose

This form is intended for use by retirement plan participants requesting to roll over an account balance from a previous employer retirement plan or Non-Roth IRA to Nationwide.

NOTE: Completion of this form alone will not initiate the transfer of funds. The requirements directed by the prior plan/ custodian must be performed in order to execute the transfer of funds. Please contact the prior plan custodian with questions concerning the process to perform this request.

2. Plan Inform	nation			
Plan Name:	Element Management Services, LLC 40	1(k) Plan	_ Plan ID:	0061489001
3. Participant	Information			
Name:			SSN:	
Street Address: _				
City:		State:		Zip:
Phone:	Email:			
	unication: By providing your email address, you this form and related to this distribution reques			
\square I wish to be cor	ntacted via the telephone number provided abov	/e.		
	ntacted via US mail.			
4. Completion	n of Distribution Forms			
When your emplo	oyer or IRA provider supplies you with a distrib	ution form, use the	following info	rmation to complete it:
1. Elect a direct r	ollover into this qualified plan.			
2. Prepare a chec	ck that is payable to Nationwide Financial (FBC) your name).		
3. Request the pr	rovider reference the Nationwide Plan Number,	plus the last four di	igits of your so	ocial security number.
NOTE: Please call	1-833-268-7080 for ACH/Wire money transfer	r instructions.		
5. Rollover De	etails			
Name of Retireme	ent Plan from which assets are being rolled ove	er (if applicable):		
Name of provider	who currently holds the assets in your accoun	it or IRA:		
Total Estimated R	Rollover Amount: \$	_		
Rollover Source: ☐ 401(a)/401(k) ☐ 403(b)	☐ Traditional/SEP/SIMPLE IRA ☐ Governmental 457(b)			
Does the Rollove	r/Transfer include Roth? ☐ Yes ☐ No			
If Yes, provide:	Year of first Roth Contribution:	_		
	Estimated Roth Amount: \$	(s	ee prior provi	der/custodian)

Roth Basis Amount: \$______ (total contributions without earnings)

	Page 2 of 2			
5. Rollover Details (continued)				
Does the Rollover/Transfer include after-tax assets that are	e not subject to Roth distribution rules? 🗌 Yes 🗎 No			
If Yes, provide, After-Tax Basis Amount: \$	(total contributions without earnings)			
	ing into must contain provisions which allow for after tax or Roth rollover sources o esent employer to determine if this plan contains provisions to permit rollovers fron			
6. Participant Authorization				
I satisfy the requirements for making this Rollover and this r Retirement Plans is entitled to rely fully on my certification	e subject to the terms and conditions of the plan. I certify that represents an amount which is eligible for Rollover. Nationwide on. I expressly assume responsibility for the eligibility of this and I agree Nationwide Retirement Plans will not be responsible.			
I hereby request my funds to be allocated and invested in a some mutual funds may impose a short term trading fee. Pl	accordance to my current investment mix on file. I understand ease read the underlying fund prospectuses carefully.			
Nationwide Retirement Plans hereby agrees to accept the proceeds within five business days in your account.	Rollover described herein and upon receipt will deposit the			
I hereby certify under penalty of perjury that the information	on this form is true and accurate to the best of my knowledge			
Signature:	Date:			

7. Form Return

By mail: Nationwide Retirement Solutions

PO Box 182797

Columbus, OH 43218-2797

By fax: 1-877-677-4329

By email: rpublic@nationwide.com