

Required Information

You will be required to provide the following documentation from the distributing retirement plan or IRA.

- A copy of a statement from the distributing plan or carrier that includes the plan name and identifies the type of plan (i.e., 401(a), 401(k), etc.)
- OR
- A letter from the distributing plan or plan representative stating the plan is qualified under the applicable section of the Internal Revenue Code, or a copy of the plan’s most recent determination letter or opinion letter”

Authorization

I understand that my rollover will become subject to the terms and conditions of the plan. I certify that I satisfy the requirements for making a pre-tax rollover into an eligible retirement plan. Nationwide Retirement Solutions is entitled to rely fully on my certification. I expressly assume responsibility for tax consequences relating to this rollover, and I agree that Nationwide shall not be responsible for those tax consequences.

Upon receipt, I hereby request my funds to be invested as directed on this form. I understand that some mutual funds may impose a short-term trade fee. Please read the underlying prospectuses carefully.

Nationwide Retirement Solutions hereby agrees to accept the rollover described herein and upon receipt will deposit the proceeds within 5 business days in the account established on behalf of the individual’s eligible employer.

IMPORTANT: Please liquidate and transfer all securities necessary to complete this transaction.

Participant Signature:	Date:
Retirement Specialist Name (Print):	Date:

NOTE: A Medallion Signature Guarantee may be required. Please contact your surrendering financial institution to confirm.

Medallion Signature Guarantee Stamp Here