



Nationwide®
is on your side

My net worth

So, how much are you really worth?

This worksheet will help you figure it out. Just print it out, fill in a total for each category and do some simple math. If your net worth is a negative number, you may want to focus on reducing debt.

Good luck!

ESTIMATED TIME

90 minutes

WHAT YOU'LL NEED

A good understanding of your account balance, debt, value of assets and investments

Net worth

Name: _____

Date: _____

WHAT I'M WORTH

WHAT I OWE

PERSONAL

Home equity	\$
Other property equity	\$
Cars	\$
Furniture	\$
Collectibles	\$
Jewelry	\$
Cash on hand	\$
Money owed to me	\$

RETIREMENT SAVINGS

Pension plan	\$
401(k)	\$
IRAs	\$
Other	\$
TOTAL ASSETS	\$

PERSONAL

Home loans	\$
Other property loans	\$
Car loans	\$

CREDIT CARDS AND PERSONAL LOANS

Card 1 _____	\$
Card 2 _____	\$
Card 3 _____	\$
Retail credit cards	\$
Personal loans	\$
Unpaid bills	\$
Other debts	\$

INVESTMENT DEBT

School loans	\$
Business loans	\$
Investment loans	\$
Life insurance loans	\$
Other investment loans	\$
Other _____	\$
Other _____	\$
Other _____	\$
TOTAL LIABILITIES	\$

Total assets \$

-Total liabilities \$

TOTAL NET WORTH \$

