

# Helping America's workers prepare for and live in retirement

At Nationwide®, we exist to protect people, businesses and futures with extraordinary care. We have nearly 100 years' experience of working with our partners to protect what matters most to our members. We've survived and thrived through dynamic times. We continue to adapt and transform resiliently with our guiding vision of caring for others.

**A better experience** — We help participants to optimize their financial health and drive retirement readiness through:

- Personalized service and support
- Tools and education
- Intuitive account management

**Access to expertise** — Our Retirement Resource Group® provides employees personalized education on their retirement plan, including enrollment, asset allocation and investment education.

## Our ratings



received: 10/17/02; affirmed: 12/1/22  
2nd strongest of 16



received: 3/10/09; affirmed: 5/27/20  
5th strongest of 21



received: 12/22/08; affirmed: 4/19/22  
5th strongest of 21



We serve as a provider for approximately 32,000 plans.

We administer more than \$165 billion in retirement assets.



We engage with more than 2.7 million participants.

Source: Nationwide Financial figures as of September 2022

**Customer Experience  
Excellence Award**

DALBAR, May 2023

**America's best  
insurance companies**

Forbes, October 2022

**Plan Participant  
Service Award**

DALBAR, March 2023

We are a **FORTUNE 100** company

**FORTUNE**  
**100 Best Companies to Work For**  
since 2015

**FORTUNE**  
**100 Best Workplaces for Diversity**  
since 2016



**Making an impact for good: Over 60 years of giving back to communities through the Nationwide Foundation**



**\$1.5 million** from the Nationwide Foundation to Feeding America and other hunger relief agencies in 2022



**\$1.3 million** from the Nationwide Foundation in 2022



**\$10 million** from the Nationwide Foundation and **\$5.5 million** in fundraising efforts in 2022



**\$6.9 million** from the Nationwide Foundation matching associate giving through our Community Giving campaign in 2022



**Financial Alliance for Racial Equality<sup>SM</sup> (FARE)** — Founded by Nationwide in 2020, we've partnered with leading financial services organizations, associations and historically black colleges and universities to expand research, training and mentorship. Our goal is to create a network of opportunity for underrepresented groups in the field of financial services.



To learn more, contact your Nationwide Representative.



This material is not a recommendation to buy or sell a financial product or to adopt an investment strategy. Investors should discuss their specific situation with their financial professional.

Retirement Resource Group includes Retirement Specialists and Personal Retirement Counselors. Retirement Specialists are registered representatives of Nationwide Investment Services Corporation (NISC), member FINRA, Columbus, OH. The information they provide is for educational purposes only and is not legal, tax or investment advice. Personal Retirement Counselors are registered representatives of Nationwide Securities, LLC., member FINRA, SIPC. DBA Nationwide Advisory Services, LLC. in AR, CA, FL, NY, TX, and WY. Securities and Investment Advisory Services offered through Nationwide Securities, LLC, member FINRA, SIPC, and a Registered Investment Advisor. DBA Nationwide Advisory Services, LLC in AR, CA, FL, NY, TX and WY. Representative of Nationwide Life Insurance Company, affiliated companies and other companies.

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