

# We make simplicity a priority

Nationwide® is a Fortune 100 company with nearly 100 years of evolution and sustained momentum. We're a strong and stable mutual company owned by our members.

Our businesses deliver competitive products, deploy new and profitable solutions, and drive alignment with the needs of our partners and their clients. And because we're strong and stable, we can continue to make simplicity a priority.

**A better experience** — Nationwide products, services and processes are transparent and flexible.

**Greater clarity** — Our resources and outreach are clear and user-friendly so your clients can more easily understand their investing and retirement options.

**Access to expertise** — Our highly skilled product and industry consultants are available to help you find solutions to your clients' most complex situations.

**A demonstrated approach** — We've committed to keeping our promises for nearly 100 years by being a forward-thinking investment manager while offering the stability of risk management practices.

## Our ratings



received: 10/17/02; affirmed: 12/1/22



received: 3/10/09; affirmed: 5/27/20



received: 12/22/08; affirmed: 5/16/23



Total investment portfolio:

**\$123.6 billion**

Total assets:

**\$270.2 billion**

Net operating income:

**\$1.4 billion**

Total adjusted capital:

**\$24.0 billion**



**#1**

in 457 retirement plans

PLANSPONSOR, 2022 Recordkeeping Survey  
Based on number of plans

**#2**

writer of linked-benefit long-term  
care insurance

LIMRA, Q3 2022

**#1**

writer of corporate-owned  
life insurance

IBIS Associates Inc. for the period ending 12/31/22

**Top 5**

largest writer of traditional  
variable annuities.

Q4 v2022 LIMRA LOMA US  
individual Annuity Sales Reports

**12<sup>th</sup> largest**

subadvised asset manager

FUSE Research, Lipper and  
Morningstar as of 12/31/22



Customer Experience  
Excellence Award  
Retirement Solutions

DALBAR, April 2022

Ranked #1 in most affordable renters  
insurance companies of 2023

U.S. News & World Report, 2023

Top 5 travel  
insurance provider

Forbes Advisor

We are a **FORTUNE 100** company

**FORTUNE  
100 Best Companies  
to Work For**  
since 2015

**FORTUNE  
100 Best Workplaces  
for Diversity**  
since 2016

**FORTUNE  
Best Workplaces  
for women**  
since 2021



**Making an impact for good: Over 60 years of giving back to communities through the Nationwide Foundation**



**\$1.5 million grant**  
from the Nationwide  
Foundation to Feeding  
America and other  
hunger relief agencies  
in 2022



**\$1.3 million<sup>1</sup>** from the  
Nationwide Foundation  
in 2022



**\$10 million** from the  
Nationwide Foundation  
in 2022



**\$6.9 million** from the  
Nationwide Foundation  
matching associate giving  
through our Community  
Giving campaign in 2022



**Financial Alliance for Racial Equality<sup>SM</sup> (FARE)** — Founded by Nationwide in 2020, we've partnered with leading financial services organizations, associations and historically black colleges and universities to expand research, training and mentorship. Our goal is to create a network of opportunity for underrepresented groups in the field of financial services.



To learn more about how Nationwide Financial makes simplicity a priority, visit [NationwideFinancial.com](https://NationwideFinancial.com).

<sup>1</sup> The American Red Cross name and emblem are used with its permission, which in no way constitutes an endorsement, express or implied, of any product, service, company, opinion or political position. The American Red Cross logo is a registered trademark owned by the American National Red Cross.

