Financial professionals weigh in on improving Americans' financial security.

Lawmakers are currently considering **SECURE Act 2.0**, proposed legislation designed to help more Americans take control of their financial future.

In a recent Nationwide Retirement Institute® survey we asked 500 advisors and financial professionals about potential SECURE Act 2.0 provisions. **Over nine in ten (93%) agreed** that the proposed legislation would financially benefit their clients.

These provisions are under consideration for inclusion in SECURE Act 2.0:

Percentage of financial professionals who believe the provision will positively impact their clients' retirement security:

Student loan help

Employers would be allowed to **match retirement plan contributions** for employees paying off student loans.

93%

Catch-up contributions

IRA owners over age 60 could contribute **an additional $10,000 per year** to their retirement accounts.

81%

Required minimum distributions (RMDs)

IRA and 401(k) investors could wait until **age 74 to start RMDs** from their retirement accounts

79%

ETFs in variable annuities

Owners of variable annuity contracts would be allowed to **invest in exchange-traded funds** if included as investment options.

78%

Emergency Savings

Although not currently part of SECURE Act 2.0, financial professionals support a provision to make it easier for retirement plan participants to access funds for emergency financial needs without penalty.

91%

of financial professionals would like to see this provision included in SECURE Act 2.0

More than nine in ten (93%) financial professionals favor passing SECURE Act 2.0, believing it will enhance their clients' ability to save for retirement. These changes are needed to help more Americans improve their financial security and achieve their retirement goals.

Methodology: Nationwide commissioned Edelman Data and Intelligence (DxI) to conduct a 13-question online survey among 500 full-time U.S.-based financial advisors and financial professionals. Online fieldwork was completed between February 9 – 19, 2021.

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