

# Intelligent Underwriting for BGAs

How to access the paper Intelligent Underwriting form bundle  
in the Nationwide Sales & Service Center



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## Nationwide Intelligent Underwriting

Nationwide's Intelligent Underwriting is now available for our brokerage partners. The information below will provide instructions for how to access the paper Intelligent Underwriting form bundles in the Nationwide Sales & Service Center.

1. Navigate to [nationwidefinancial.com](http://nationwidefinancial.com) to access the Nationwide Sales & Service Center site.
2. Click on Products > Locate Resources > Click on Forms > Click on Life.
3. Click on Forms & iPipeline eApplications > Click on iPipeline e-Forms.
4. Click on 'New Business – Intelligent Underwriting – Brokerage Only' for Service Type.

Secure | <https://formspipe.ipipeline.com/?ProfileId=1928> ☆

Basic Search      Advanced Search      Search By Form

Service Type: Select one ▲

State:

Product Type: **New Business - Intelligent Underwriting - Brokerage Only**

Product Name: Policy Holder Service  
Marketing - Brokerage  
Marketing - W & R  
Marketing - M Financial

5. Continue to fill in the State, Product Type, Product Name to access the bundle.
6. Customize the packet as needed (1035 exchange, LTC forms, etc), but avoid gathering questionnaires such as foreign travel, aviation and hazardous activity, as those will be covered in the interview if the client discloses the activity and/or travel plans on the phone.
7. After completing the paper application with the client, submit the form following the instructions on the application.

**If you have questions or concerns, feel free to contact Nationwide at 1.800.767.7373**

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