## Form **8937** (December 2011)

Department of the Treasury Internal Revenue Service Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Is	ssuer						
1 Issuer's name Nationw (former)	ide HighMark Nat y HighMark Natio	2 Issuer's em	2 Issuer's employer identification number (EIN)				
					48-1267035		
3 Name of contact for additional information		4 Telephor	Telephone No. of contact		ss of contact		
Nationwide Funds		1 800-848-0920			web_help@nationwide.com		
6 Number and street (or P.	O. box if mail is not	delivered to	elivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact		
D.O. Berr 704							
P.O. Box 701  8 Date of action  9 Classification and description Rearran					53201-0701		
			9 Classification and description Reorganization from HighMark National Intermediate Tax-Free Bond Fund to Nationwide HighMark National Intermediate Tax Free Bond Fund				
September 13, 2013 10 CUSIP number	11 Serial number(	.)	12 Ticker symbol 13 Account number(s)				
TO COOM HUMBER	TT Genarmamber	"	12 FICKER SYMBOT	13 Account num	Tiber(s)		
See Below			See Below				
Part II Organizatio	nal Action Attac	h additiona	al statements if needed. See	back of form for a	dditional questions.		
14 Describe the organizat	ional action and, if a	pplicable, th	e date of the action or the date a	against which shareh	olders' ownership is measured for		
the action ► On Sept	ember 13, 2013 pu	rsuant to a	plan of reorganization within t	he meaning of Sect	ion 368(a)(1)(f) all of the assets of		
					National Intermediate Tax Free		
Bond Fund (Acquiring Fund	d) in exchange sole	ly for share	s of beneficial interest, no par	value, of the Acqui	ring Fund.		
TARGET FUND	ACQUIR	NG FUND	ACQUIRING FU	JND CUSIP AG	CQUIRING FUND TICKER		
HighMark National	Nationwide High	Mark Nation	nal				
Intermediate Tax-Free	Intermediate	Tax Free					
Bond Fund	Bond Fund						
Class A	Class A		63868C888		NWJOX		
Class C	Class C		63868C	870	NWJPX		
	Institution	nal Class	63868C	862	XQLWN		
Fiduciary Shares	Institution	nal Service	Class 63868C	854	NWJRX		
share or as a percenta	ge of old basis ► <u>TI</u>	e tax basis		lighMark National In	S. taxpayer as an adjustment per atermediate Tax Free Bond Fund e Tax-Free Bond Fund		
16 Describe the calculation valuation dates ► N/A	on of the change in b	asis and the	data that supports the calculation	on, such as the mark	et values of securities and the		

Part I	C	Organizational Action (continued)							
47 13	at the e	analisable Internel Payanus Code costion/	a) and aubacction(a) upon which the tou tr	antenant in based I					
			<ul> <li>s) and subsection(s) upon which the tax tree ization pursuant to Section 368(a) of the</li> </ul>						
			janization of Target Fund into Acquiring						
			or the shareholders of the Target Fund						
		Sections 361(c)(1) and 354(a) of the Cod		as a unect result	of the Reorganization				
			nd as a direct result of the Reorganizati	on nursuant to S	ection 1032(a) of the Code:				
			by the Acquiring Fund was the same as						
		immediately prior to the exchange purs		the basis of thes	ic assets in the hands of the				
			received by the Acquiring Fund include	d the period duri	ng which such assets were				
		arget Fund pursuant to Section 1223(2)							
			ng Fund to be received by a shareholde	r of the Target Fu	and as part of the Reorganization				
			isis of the shares of the Target Fund pu						
			and received by a shareholder of the Tar						
			es of the Target Fund (provided that su						
30		such shareholder as of the Closing) pu							
18 Ca	an any	resulting loss be recognized? ► No							
		any other information necessary to implen	nent the adjustment, such as the reportable is July 31, 2014.	le tax year ▶ <u>The</u>	tax year end of Nationwide				
				- Felilli-Control					
-									
			· · · · · · · · · · · · · · · · · · ·						
-									
Sign	belief,	der penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and ef, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  A signed copy is maintained by issuer.  October 9, 2013							
Here	Signa	ture A signed copy is maintained by is	Date > October	9, 2013					
	Print y	/our name ► Jacqueline Payton		Title▶ Assistar	nt Treasurer				
Paid		Print/Type preparer's name	Preparer's signature	Date	Check T if PTIN				
Prepa	arer				self-employed				
Use C		Firm's name ►			Firm's EIN ▶				
	- 67	Firm's address >			I Dhone no				

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054