Nationwide®

IRA Transfer Form

If this is for a new IRA, an IRA Application must accompany this form

Mail this form, along with any required documents to:

Mail: Nationwide Funds
c/o U.S. Bancorp Fund Services, LLC
PO Box 701
Milwaukee, WI 53201-0701

Overnight Express Mail: Nationwide Funds
c/o U.S. Bancorp Fund Services, LLC
615 E. Michigan St., FL3
Milwaukee, WI 53202-5207

For additional information please call toll-free 1-800-848-0920 or visit us on the Web at nationwide.com/mutualfunds.

There may be penalties for withdrawing certain investments before their maturity (i.e., certificates of deposit or annuities). Please contact your current custodian or plan administrator prior to submitting this form to determine the applicable time frames and penalties, if any, or if you need a signature guarantee in Section 6 to order this transfer. Nationwide Funds' transfer agent, U.S. Bancorp Fund Services, LLC will initiate your request upon receipt of this form.

1 INVESTOR INFORMATION

First Name | M.I. | Last Name | Social Security Number

Address | City / State / ZIP

Daytime Phone Number | Evening Phone Number

2 INSTRUCTIONS TO CURRENT IRA CUSTODIAN OR PLAN ADMINISTRATOR

Please include a copy of your current account statement.

Current Custodian or Plan Administrator

Account Number | Contact Person | Contact Number

Street Address | City / State / ZIP

Consider this your authorization to redeem my investment and transfer my Traditional IRA, SEP IRA, SIMPLE IRA, Roth IRA, or Inherited IRA, or to directly rollover my qualified retirement plan as directed below: *

❑ All Assets **OR** ❑ $ ______ or ______ %

Please process this request:*

❑ Immediately **OR** ❑ At Maturity ______ (month / day / year)

** If no option is selected, please transfer all assets immediately.*

Instructions for Delivery (indicate how you want your current Trustee/Custodian to deliver the assets to U.S. Bancorp Fund Services, LLC.)

❑ **Wire** - Funds available immediately upon receipt, your Custodian/Trustee may charge a fee for this service

❑ **Check** - Funds may not be available for 10 Business days
- ❑ First Class Mail ❑ Overnight Delivery - Take the fee from my account
- ❑ Overnight Delivery via Third Party – Charge the fee to my FedEx or UPS account
  - ❑ FedEx ❑ UPS Account/Billing Number ______________________

Processing Instructions (indicate how you want us to initiate your transfer/rollover)

❑ Standard Processing Service- No Charge, transfer form will be sent via First Class Mail

❑ Overnight Delivery- $15.00 fee, select one of the options below; if no selection is made we will use First Class Mail
- We will overnight your transfer form to your previous Custodian/Trustee
- Physical address must be provided, cannot overnight to a PO BOX
  - ❑ Use the attached check made payable to Nationwide Funds
  - ❑ Charge the $15.00 fee to my third party billing provided below
    - ❑ FedEx ❑ UPS Account/Billing Number ______________________

2 INSTRUCTIONS TO CURRENT IRA CUSTODIAN OR PLAN ADMINISTRATOR *CONTINUED*

Type of account being transferred/rolled-over:

❑ Pension ❑ Profit Sharing Plan ❑ 401(k) ❑ 403(b) ❑ Roth 401(k) ❑ Roth 403(b) ❑ Traditional IRA

❑ SEP IRA ❑ SIMPLE IRA* ❑ Roth IRA ❑ Inherited IRA ❑ Other ____________

Original Roth IRA funding year (if applicable): ______

Original SIMPLE IRA funding date (if applicable): ______

Send the check representing the assets payable to "The Nationwide Funds FBO [Shareholder's Name]" along with a copy of this form to the address at the top of page one.

**Select only if you have contributed to the SIMPLE Plan for at least 2 years.*

3 INVESTMENT SELECTION

A Nationwide Funds IRA Account Application must be completed to process this transfer if a new account is being established. The Fund(s) and the allocation(s) specified on the Application will be used if they are different from those indicated below.

Fund Name	New	Existing	Account # (If Applicable)	Amount		%
	❑	❑			OR	
	❑	❑			OR	
	❑	❑			OR	
	❑	❑			OR	
	❑	❑			OR	

4 AGE 70½ INFORMATION

Check one of the following:

❑ I am under the age of 70½ and do not turn 70½ at anytime during this calendar year.

OR

❑ I am age 70½ or older and understand that no part of my required minimum distribution is eligible for transfer or rollover. I further understand that there may be significant tax penalties if a rollover of my required distribution occurs.

5 CONVERSION OF TRADITIONAL IRA TO ROTH IRA - OPTIONAL

❑ I am converting assets from a Traditional IRA to a Roth IRA. Upon receiving the assets from my current Custodian, I instruct Nationwide Funds' transfer agent to invest the proceeds into a new or existing Roth IRA, as indicated in Section 2. I understand this may be a taxable event and that I am solely responsible for all tax consequences of this conversion.

6 SIGNATURE AND CERTIFICATION

I certify that I have established an IRA with the Nationwide Funds, of which U.S. Bank, NA, is the Custodian. I agree to contact my present Custodian from whom I am transferring to determine if specific documentation or a signature guarantee is required. I understand that I am responsible for determining my eligibility for all transfers or direct rollovers. I agree to hold Nationwide Funds and the Custodian harmless against any and all situations arising from an ineligible transfer or direct rollover. I acknowledge that Nationwide Funds and the Custodian or its agent cannot provide legal advice and I agree to consult with my own tax professional for advice.

I authorize Nationwide Funds and U.S. Bancorp Fund Services, LLC, to act on my behalf in contacting the current custodian or plan administrator to facilitate the transfer of assets.

X

Signature of Owner
Electronic signatures *are not accepted.*

Date (MM/DD/YYYY)

Signature Guarantee* (for transfers from another custodian)

IMPORTANT: Please contact your current Custodian to determine if a signature guarantee* is required.

** A signature guarantee may be obtained from any eligible guarantor institution, as defined by the Securities and Exchange Commission. These institutions include banks, saving associations, credit unions and brokerage firms. The words "SIGNATURE GUARANTEED" must be stamped or typed near your signature. The guarantee must appear with the printed name, title, and signature of an officer and the name of the guarantor institution. Please note that a Notary Public Seal or Stamp is not acceptable.*

7 ACCEPTANCE / CUSTODIAN AUTHORIZATION

U.S. Bank, NA, hereby accepts its appointment as Custodian of the above IRA account and upon receipt of assets, will deposit such assets in a Nationwide Funds IRA on behalf of the Depositor authorizing this transfer or direct rollover.

U.S. BANK, NA

Joseph Neuberger

Joe Neuberger
President, U.S. Bancorp Fund Services, LLC

	CLASS A SHARES FUND NUMBER	CLASS C SHARES FUND NUMBER
INTERNATIONAL		
Nationwide Amundi Global High Yield Fund	6275	6276
Nationwide Amundi Strategic Income Fund	6279	6280
Nationwide Bailard Emerging Markets Equity Fund	6263	6264
Nationwide Bailard International Equities Fund	6230	6231
Nationwide Emerging Markets Debt Fund	6283	6284
Nationwide Global Sustainable Equity Fund	3568	3569
Nationwide International Index Fund	3405	3311
Nationwide International Small Cap Fund	6595	N/A
SMALL CAP		
Nationwide Bailard Cognitive Value Fund	6211	6212
Nationwide WCM Focused Small Cap Fund	6251	6252
Nationwide Small Cap Index Fund	3402	3310
Nationwide U.S. Small Cap Value Fund	3276	3349
MID CAP		
Nationwide Geneva Mid Cap Growth Fund	6223	6225
Nationwide Mid Cap Market Index Fund	3415	3313
LARGE CAP		
Nationwide Bailard Technology & Science Fund	6215	6216
Nationwide Fund	3533	3301
Nationwide Dynamic U.S. Growth Fund	3528	3302
Nationwide Diamond Hill Large Cap Concentrated Fund	6234	6235
Nationwide Loomis All Cap Growth Fund	6820	N/A
Nationwide S&P 500 Index Fund	3418	3309
Nationwide Ziegler Equity Income Fund	6219	6221
Nationwide Ziegler NYSE Arca Tech 100 Index Fund	6244	6246
ASSET ALLOCATION		
Nationwide Destination 2010 Fund	3266	3339
Nationwide Destination 2015 Fund	3267	3340
Nationwide Destination 2020 Fund	3268	3341
Nationwide Destination 2025 Fund	3269	3342
Nationwide Destination 2030 Fund	3270	3343
Nationwide Destination 2035 Fund	3271	3344
Nationwide Destination 2040 Fund	3272	3345
Nationwide Destination 2045 Fund	3273	3346
Nationwide Destination 2050 Fund	3274	3347
Nationwide Destination 2055 Fund	3278	3351
Nationwide Destination 2060 Fund	3840	3846
Nationwide Investor Destinations Aggressive Fund	3389	3303
Nationwide Investor Destinations Conservative Fund	3410	3307
Nationwide Investor Destinations Moderate Fund	3395	3305
Nationwide Investor Destinations Moderately Aggressive Fund	3392	3304
Nationwide Investor Destinations Moderately Conservative Fund	3398	3306

	CLASS A SHARES FUND NUMBER	CLASS C SHARES FUND NUMBER
FIXED-INCOME		
Nationwide Bond Fund	3535	3461
Nationwide Bond Index Fund	3408	3312
Nationwide Core Plus Bond Fund	3586	N/A
Nationwide Loomis Core Bond Fund	6204	6206
Nationwide Loomis Short-Term Bond Fund	6248	6249
Nationwide Inflation-Protected Securities Fund	3576	N/A
Nationwide Government Money Market Fund	3530	3308
LONG/SHORT		
Nationwide Long/Short Equity Fund	4024	N/A

Nationwide Funds distributed by Nationwide Fund Distributors LLC (NFD), member FINRA, Columbus, OH.