



Nationwide HeritageSM | Submission guide

Simplify life for yourself and your clients

We make it quick and easy to turn your clients' extra funds into a gift for their loved ones with Nationwide HeritageSM Single Premium Whole Life.

Our simple, integrated quote and application process offers an instant decision with no client interview or medical exam required.

1 Get started

- Log in to NationwideFinancial.com.
- Click on the Life tab and select "Submit NW Heritage SPWL" under Forms.

2 Quote and application

- Enter the basic client information and premium to calculate a quick coverage quote.
- Complete a streamlined application with limited underwriting questions.

3 Instant decision

- The client will receive an email to e-sign.
- You'll be notified once signatures are completed.
- Sign and submit the application to receive an instant decision.

4 Payment and delivery

- Make a 1-time payment via ACH¹ by entering your client's banking information digitally (no forms are required).
- The client will be notified to download their policy.



We're here to help

If you need additional assistance, please contact Life New Business for technical questions at 1-866-678-LIFE (5433), option 2, or the Solutions Center for product questions at 1-800-321-6064.

¹ 1035 exchanges will require additional processing.



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Be sure to choose a product that meets long-term life insurance needs, especially if personal situations change — for example, marriage, birth of a child or job promotion. Weigh the costs of the policy, and understand that life insurance has fees and charges that vary with sex, health, age and tobacco use. Riders that customize a policy to fit individual needs usually carry an additional charge.

All guarantees and benefits of the insurance policy are backed by the claims-paying ability of the issuing insurance company. They are not backed by the broker/dealer and/or the insurance agency selling the policy, nor by any of their affiliates, and none of them makes any representations or guarantees regarding the claims-paying ability of the issuing insurance company.

Products are issued by Nationwide Life Insurance Company or Nationwide Life and Annuity Insurance Company, Columbus, Ohio.

Nationwide, the Nationwide N and Eagle, Nationwide is on your side and Nationwide Heritage are service marks of Nationwide Mutual Insurance Company.
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