



# Request for Sub-Account (Fund) Changes

Nationwide Life Insurance Company

Nationwide Business Solutions Group, 1-11-401  
One Nationwide Plaza, Columbus, OH 43215-2220  
Phone: 877-351-8808 • Fax: 855-677-2357 • nationwide.com

## 1. General Information (please print)

Policy or Case Number(s): \_\_\_\_\_

Insured or Case Name: \_\_\_\_\_

Policy or Case Owner (if other than insured): \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Nationwide strives to provide excellent customer service to our Members. By providing your telephone number, you authorize the Nationwide Family of Companies to contact you via telephone using automated technology to assist you with your account.

## 2. Current Allocations

**NOTE: You may select only ONE method (“End Result” or “Fund to Fund Transfer”)**

### 2A. End Result Elections

- This moves all current value to funds selected below. These must total 100%.

Fund Name	Percent	Fund Name	Percent
_____	_____ %	_____	_____ %
_____	_____ %	_____	_____ %
_____	_____ %	_____	_____ %
_____	_____ %	_____	_____ %
_____	_____ %	_____	_____ %
_____	_____ %	_____	_____ %
_____	_____ %	_____	_____ %
_____	_____ %	_____	_____ %
_____	_____ %	_____	_____ %

Check here if you would like your future allocations to match your “End Result” elections. If this option is selected, then you may skip the Future Allocations section on page 2.

### 2B. Fund to Fund Transfer

- This moves some or all out of an existing Fund into another Fund

“FROM” Fund Name	Amount (% or \$)	“TO” Fund Name
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**3. Future Allocations**

This allocates future Premium Payments into the chosen Fund(s) and percentage(s). These must total 100%.

Fund Name	Percent	Fund Name	Percent
	%		%
	%		%
	%		%
	%		%
	%		%
	%		%
	%		%
	%		%

**4. Special Instructions**

\_\_\_\_\_

**5. Signature**

The undersigned hereby request that Nationwide Life Insurance Company process the above changes. All changes must be received (in good order) by the Home Office of Nationwide Life Insurance Company by the close of the New York Stock Exchange in order to receive the current business day's price. Transactions received after the close of the New York Stock Exchange will be processed the following business day.

**Owner/Authorized Officer:**

Name (please print): \_\_\_\_\_

Signature: \_\_\_\_\_

SSN/Tax ID: \_\_\_\_\_ Date: \_\_\_\_\_

Life and annuity products are issued by Nationwide Life Insurance Company or Nationwide Life and Annuity Insurance Company, Columbus, Ohio. The general distributor for variable products is Nationwide Investment Services Corporation (NISC), member FINRA, Columbus, Ohio.