This packet contains:

- Nationwide Funds Automatic Rollover Application
- U.S. Bank, N.A. IRA Custodian Application

Both applications must be completed, signed and returned to U.S. Bank Global Fund Services to establish your IRA.

Regular Mail:
Nationwide Funds
c/o U.S. Bank Global Fund Services
PO Box 701
Milwaukee, WI 53201-0701

Overnight Delivery:
Nationwide Funds
c/o U.S. Bank Global Fund Services
615 E. Michigan St., FL 3
Milwaukee, WI 53202-5207

For additional information please call toll-free 1-800-848-0920 or visit us on the Web at nationwide.com/mutualfunds.
In compliance with the USA PATRIOT Act, all mutual funds are required to obtain the following information for all registered owners and all authorized individuals: full name, date of birth, Social Security number, and permanent street address. This information will be used to verify your true identity. We will return your application if any of this information is missing, and we may request additional information from you for verification purposes. In the rare event that we are unable to verify your identity, Nationwide Funds reserves the right to redeem your account as an age-appropriate distribution at the current day’s net asset value.

Mail this form, along with any required documents to:

**Mail:** Nationwide Funds  
c/o U.S. Bank Global Fund Services  
PO Box 701  
Milwaukee, WI 53201-0701

**Overnight Express Mail:** Nationwide Funds  
c/o U.S. Bank Global Fund Services  
615 E. Michigan St., FL3  
Milwaukee, WI 53202-5207

For additional information please call toll-free 1-800-848-0920 or visit us on the Web at nationwide.com/mutualfunds.

1 **INVESTOR INFORMATION**

Individual

Full Legal First Name*  M.I.  Last Name  Date of Birth (MM/DD/YYYY)
Social Security Number

*If a full legal first name is not provided, a copy of a government issued document is required to accompany this application.

If your name has changed, please complete and attach a Name Change Request form available at nationwide.com/mutualfunds or call 1-800-848-0920 to have one sent to you.

2 **PERMANENT STREET ADDRESS**

Permanent Street Address  
Residential Address or Principal Place of Business -  
Foreign addresses and PO Boxes are not allowed.
Street  Apt / Suite
City  State  ZIP Code
Daytime Phone Number  Evening Phone Number

Mailing Address (if different from Permanent Address)  
A PO Box may be used as the mailing address.
Street  Apt / Suite
City  State  ZIP Code

*Please note, you must provide your email address to enroll in eDelivery.

3 **E-DELIVERY OPTIONS**

I would like to:

- Receive all documents electronically

Or Select Document Type:

- Receive prospectuses, annual reports and semiannual reports electronically
- Receive statements electronically
- Receive tax forms electronically

By selecting any of the above options, you agree to waive the physical delivery of the prospectus, fund reports, account statements and/or tax forms. If you have opted to receive your statements or tax forms electronically, you will need to establish online access to your account, which you may do once your account has been established by visiting nationwide.com/mutualfunds and selecting Sign Up for Account Access. Please note, you must provide your email address in Section 2 to enroll in eDelivery.
As an Automatic Rollover Program investor, you have the opportunity to exchange your current money market shares or purchase additional shares of any Nationwide Class "A" mutual fund shares at Net Asset Value (without a load charge). A complete list of fund names and numbers can be found on the Nationwide Funds List page of this application.

By completing this section, you are instructing Nationwide to exchange your current position as elected. Your assets will stay in the Nationwide Government Money Market Fund if left blank.

### Fund Name | Fund Number | Exchange Type | Investment $ Amount or %
--- | --- | --- | ---
| | | Full | |
| | Partial | |
| | Full | |
| Partial | |
| | Full | |
| Partial | |
| | Full | |
| Partial | |
| | Full | |
| Partial | |

**Important Information**

Individual Retirement Account (IRA) shareholders are required to pay an annual $10 IRA Custodial Fee by November 1st of each year. For those who do not pay the fee prior to the deadline, the transfer agent will sell the number of shares necessary to make the $10 payment. Shareholders are obligated to pay only one $10 fee for each type of IRA. For example, if an IRA shareholder is invested in more than one fund, meaning he or she owns more than one Traditional IRA, the total fee due is $10. For an IRA shareholder who owns a Roth IRA and a Traditional IRA, the total fee due is $20 ($10 for each type of IRA).

### DISTRIBUTION OPTIONS

If you check the "Reinvest" box below, all dividend and capital gain distributions will be reinvested in additional shares. If you prefer that distributions be paid in cash, check the "Pay in cash" box below. If you do not make an election, all dividends and capital gains distributions will be reinvested.

**Dividends:**  ❑ Reinvest  ❑ Pay in cash  
**Capital Gains:**  ❑ Reinvest  ❑ Pay in cash

Please note dividends and capital gains paid in cash may be considered premature distributions, please consult a tax advisor.

### TELEPHONE AND INTERNET OPTIONS

You automatically have the ability to make telephone and/or Internet purchases*, redemptions* or exchanges per the prospectus, unless you specifically decline below. See the prospectus for minimum and maximum amounts.

*You must provide bank instructions and a voided check in Section 8.

Please check the box below if you wish to decline these options. If the options are not declined, you are acknowledging acceptance of these options.

❑ I decline telephone and/or Internet transaction privileges.

Should you wish to add the options at a later date, a signature guarantee may be required. Please refer to the prospectus or call our shareholder services department for more information.

### AUTOMATIC INVESTMENT PLAN (AIP)

Your signed application must be received at least 15 business days prior to initial transaction.

If you choose this option, funds will be automatically transferred from your bank account. Please attach a voided check or savings deposit slip to Section 8 of this application. We are unable to debit mutual fund or pass-through ("for further credit") accounts.

**Draw money for my AIP (check one):**  ❑ Monthly  ❑ Bimonthly  ❑ Quarterly  ❑ Biannually  ❑ Annually

If no option is selected, the frequency will default to monthly.

Please keep in mind that:

- Participation in the plan will be terminated upon redemption of all shares.
- If the date you choose to start your AIP falls on a weekend or holiday the transfer will move to the next business day after your selected date.
- Nationwide Funds reserves the right to terminate the AIP if purchases cannot be made.
If you have selected an automatic investment plan, wire redemptions, EFT purchases, EFT redemptions or cash distributions, a voided bank check or preprinted savings deposit slip (not a counter deposit slip) is required. We are unable to debit or credit mutual fund or pass-through ("for further credit") accounts.

Please contact your financial institution to determine if it participates in the Automated Clearing House system (ACH).

Note: There is a $15 fee for next day wire and no fee for ACH (transfer takes 2-3 days).

### BENEFICIARY INFORMATION

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Please consult a financial adviser about the applicable state and tax law implications of this beneficiary designation that may include the requirement of spousal consent.

**Spousal Consent:** If you name someone other than or in addition to your spouse as primary beneficiary and reside in a community or marital property state, your spouse must consent by signing below.

I am the spouse of the above named account owner and expressly consent to the beneficiary(ies) designated.

Signature of Spouse | Date
--- | ---
X |   

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Page 3 of 8
I have received and understand the prospectus for the Nationwide Funds. I understand Nationwide Funds' investment objectives and policies and agree to be bound by the terms of the prospectus. I acknowledge and consent to the householding (i.e. consolidation of mailings) of regulatory documents such as prospectuses, shareholder reports, proxies, and other similar documents. I may contact Nationwide Funds to revoke my consent. I agree to notify Nationwide Funds of any errors or discrepancies within 45 days after the date of the statement confirming a transaction. The statement will be deemed to be correct, and Nationwide Funds and its transfer agent shall not be liable if I fail to notify Nationwide Funds within such time period. I certify that I am of legal age and have legal capacity to make this purchase.

Nationwide Funds, its transfer agent, and any officers, directors, employees, or agents of these entities (collectively "Nationwide Funds") will not be responsible for banking system delays beyond their control. By completing the banking sections of this application, I authorize my bank to honor all entries to my bank account initiated through U.S. Bank, NA, on behalf of the applicable Fund. The Nationwide Funds will not be liable for acting upon instruction believed to be genuine and in accordance with the procedures described in the prospectus or the rules of the Automated Clearing House. When AIP or Telephone Purchase transactions are presented, sufficient collected funds must be in my account to pay them. I agree that my bank’s treatment and rights to respect each entry shall be the same as if it were signed by me personally. I agree that if any such entries are dishonored with good or sufficient cause, my bank shall be under no liability whatsoever. I further agree that any such authorization, unless previously terminated by my bank in writing, is to remain in effect until Nationwide Funds’ transfer agent receives and has had reasonable amount of time to act upon a written notice of revocation.

The assets in your account are subject to state unclaimed property laws which provide that if no activity occurs in your account within the time period specified by the particular state law, your assets must be transferred to the appropriate state. We are required by law to advise you that your assets may be transferred to an appropriate state in compliance with these state laws.

Depositor and Custodian hereby adopt an agreement establishing an Individual Retirement Account utilizing the language of the Individual Retirement Account Custodial Agreement and as supplemented by the provisions of this application. Depositor acknowledges receipt of a copy of the applicable Individual Retirement Account Custodial Agreement and the required disclosure statement. Depositor acknowledges: (1) That he or she is of legal age to establish this IRA Custodial Account and a copy of the applicable fund summary prospectus(es) and/or prospectus(es) was/were received and read prior to the execution of this application, and that he or she understands Nationwide Funds’ investment objectives and has determined that Nationwide Funds is/are a suitable investment(s) based upon his or her investment needs and financial situation, and he or she certifies that the Social Security number(s) on this form is/are true, correct and complete. (2) That U.S. Bank N.A. is appointed to act as Agent for Depositor in buying shares for the Individual Retirement Account, and U.S. Bank N.A. is authorized to deduct all applicable fees from the account hereby established.

Please proceed to page 5 to review, complete and sign the U.S. Bank, N.A. IRA Custodian Application.

Why you should register for Online Account Access and eDelivery
Accessing and receiving your account and fund information electronically is easy, secure, efficient and environmentally friendly. Online Account Access enables you to access all of your account and fund information from your computer at any time. eDelivery sends you an email each time a new account transaction confirmation, quarterly account statement, tax form or regulatory document is available for you to view. Each email contains a link to these documents. Once you key in your security information, you will be connected immediately to your account-related information. To register, go to nationwide.com/mutualfunds and select Sign Up for Account Access.

For additional information please call toll-free 1-800-848-0920 or visit us on the Web at nationwide.com/mutualfunds.

Nationwide Funds distributed by Nationwide Fund Distributors LLC (NFD), member FINRA, Columbus, Ohio. NFD is not affiliated with any subadviser contracted by Nationwide Fund Advisors, with the exception of Nationwide Asset Management, LLC.

Nationwide, the Nationwide N and Eagle, and Nationwide is on your side are service marks of Nationwide Mutual Insurance Company. © 2023 Nationwide

MFF-0436AO
This application must be completed for all Traditional IRA, Roth IRA, SEP IRA, SIMPLE IRA, Minor IRA or Coverdell Education Savings Account (CESA) where U.S. Bank National Association will serve as custodian.

1 | INVESTOR INFORMATION

For Traditional IRA, Roth IRA, SEP IRA, and SIMPLE IRA accounts, the information provided in this section must be that of the account owner. For CESA and Minor IRA accounts, the information provided in this section must be that of the responsible party.

Full Legal First Name* | M.I. | Last Name
Social Security Number | Date of Birth (MM/DD/YYYY)
*If a full legal first name is not provided, a copy of a government issued document is required to accompany this application.

Permanent Street Address
Residential Address or Principal Place of Business - Foreign addresses and PO Boxes are not allowed.
Street | Apt / Suite
City | State | ZIP Code
Daytime Phone Number | Evening Phone Number
E-Mail Address*

Mailing Address (if different from Permanent Address)
A PO Box may be used as the mailing address.
Street | Apt / Suite
City | State | ZIP Code

2 | CUSTODIAN AGREEMENT

This Agreement governs your Traditional IRA, Roth IRA, SEP IRA, SIMPLE IRA, Minor IRA or Coverdell Education Savings Account (CESA) with us. U.S. Bank National Association will serve as the non-discretionary, directed custodian of your account. We do not provide fiduciary investment advice on your account.

To open a new account for a Traditional IRA, Roth IRA, SEP IRA, SIMPLE IRA, Minor IRA or CESA, you must complete and sign this Custodian Application as well as the Fund’s application and return the applications to us.

General Powers

We will have all powers necessary to carry out our duties under this Agreement, including (but not limited to) the following:

1. To authorize additional forms of acceptable written notice to us, including (as we may periodically determine) facsimile, e-mail or other methods.
2. To hold the assets of the Account without qualification or description in our name or the name of any nominee of us, or in any other form under which title will pass by delivery.
3. To exchange information about you, your Beneficiary(ies) and Account with affiliated entities, as permitted by applicable law and regulations.
(4) To make, execute and deliver, as Custodian, any and all contracts, waivers, releases or other written documents with respect to the administration of the Account.

(5) To employ recordkeepers and other agents and to delegate such duties to them as we see fit and to employ or consult with experts, advisors and legal counsel (who may be employed also by you or your Beneficiary(ies)) and to rely on the information and advice received. We will be reimbursed by the Account or you (or, if you die, your Beneficiary(ies)), for costs incurred by us when employing such parties.

(6) To file class action litigation proofs of claim in respect to any of the assets of the Account.

(7) To change the fee schedule at any time.

Indemnification

(1) You hereby agree to indemnify and release us, and hold us harmless from and against, and we will incur no liability to any person for, any harm that may be imposed on, incurred by, or asserted against us by reason of our action or omission in connection with this Agreement or the Account (including, but not limited to, an action or omission that is consistent with directions provided under this Agreement), except to the extent that a court of competent jurisdiction has made a final judgment that the harm resulted directly from our willful misconduct, gross negligence, bad faith, or material breach of this Agreement.

(2) The foregoing provisions will survive the termination of this Agreement.

Limitations on Duties

Our duties are strictly limited to those set forth in this Agreement, and no implied covenants, duties, responsibilities, representations, warranties, or obligations will be read into this Agreement against us. Without limiting the generality of the foregoing, we have no duty to:

(1) Act as trustee of the IRA assets.

(2) Inspect, review or examine any asset that is neither registered in the name of the account (with us designated as custodian), us (with or without custodial designation) or our nominee nor maintained by us at any central securities depository (such as the Depository Trust Company) or Federal Reserve Bank or with a sub-custodian nor held by us in unregistered or bearer form or in such form as will pass title by delivery, or governing, offering, subscription, or similar document with respect thereto, to determine whether the asset or document is authentic, genuine, enforceable, properly signed, appropriate for the represented purpose, is what it purports to be on its face, or for any other purpose, or to execute such document, or to take physical possession of such asset or document.

(3) Question whether any direction received under this Agreement is prudent, consistent with the terms of this Agreement, or contrary to applicable law; to solicit or confirm directions; or to question whether any direction received under this Agreement by email, or entered into your account in an on-line portal, is unreliable or has been compromised.

(4) Monitor service providers hired by you.

(5) Maintain or defend any legal proceeding in the absence of indemnification, to our satisfaction, against all expenses and liabilities which we may sustain by reason thereof.

(6) Advance funds or securities or otherwise expend or risk its own funds or incur its own liability in the exercise of its powers or rights or performance of its duties under this Agreement.

Change of Custodian

Qualification of Successor

The successor custodian or trustee must be either a bank (as defined in Code section 408(n)) or a person who has IRS approval to serve in that capacity (as provided in Code section 408(h)).
Payment to Successor

Once we receive written acceptance of appointment by the successor custodian or trustee, we will transfer and pay over to the successor the assets of the Account, less any amount allowed to be reserved under this Agreement.

Successor Organizations

By designating a Custodian, original or successor, hereunder, there is included in such designation and as a part thereof any other corporation authorized by law to accept the Account into which or with which the designated Custodian, original or successor, is converted, consolidated or merged, and the corporation into which or with which any Custodian hereunder is so converted, consolidated or merged will continue to be the Custodian of the Account.

Amendment or Termination of Agreement

Power to Amend

You cannot amend this Agreement other than by changing an election or designation in the Application. You and your Beneficiary(ies) delegate to the Sponsor or its agent the power to amend this Agreement from time to time in any respect (unless otherwise expressly stated in this Agreement), without obtaining your approval or consent (or that of your Beneficiary(ies)). Either the Sponsor or its agent will furnish you a copy of any such amendment.

Limitation on Amendments

This Agreement may not be amended in any manner that would cause or permit any part of the Account to be diverted to purposes other than for your (or your Beneficiary’s(ies’)) exclusive benefit.

Termination

You may terminate this Agreement at any time by written notice to us. Upon such termination, we will distribute the assets of the Account, less any amount reserved for payment of fees and expenses, to you (or your Beneficiary(ies)) or according to the directions of you (or your Beneficiary(ies)) and the provisions of this Agreement. We will comply with the directions we receive in proper form and will not be liable for any tax or any loss of any kind resulting from any action we take pursuant to such directions.

Transfer

At your written direction, we will transfer the assets of the Account, less any amount reserved for payment of fees and expenses, directly to the custodian or trustee (or other funding agent) of another individual retirement plan or of a qualified employer or government plan. We have no duty to ascertain whether such direction is proper under the Code or under the provisions of the plan receiving the transfer. We will comply with your (or your Beneficiary’s(ies’)) directions and will not be liable for any tax or any loss of any kind resulting from any action we take pursuant to such directions.

Initial Adoption or Revocation

(1) Adoption of Agreement. This Agreement will be effective once the Application has been signed by you and accepted by us, as evidenced by a confirmation or an Account statement.

(2) Revocation of Agreement. You may revoke this Agreement for any reason within seven calendar days after the date your signed applications are postmarked to us or, if earlier, the date we receive your initial payment to establish your IRA. If it is revoked during that period, the Agreement will be void from its inception, and we will return all assets you contributed and all fees you paid us. U.S. Bank National Association will not be responsible for any market losses or fees paid to us.

(3) We may close the Account if it is not funded within ninety (90) days of the Account opening, or if the account is drawn to a $0 balance.
By signing this application:

- You designate U.S. Bank National Association as the Custodian of your account. You have received, read and understand the Custodian Agreement (section 2) attached hereto.

- You agree to the terms and conditions of this Custodian Application, which includes the Custodian Agreement (section 2).

- You have read and understand the Disclosure Statement and Custodial Account Agreement document. You adopt the Disclosure Statement and Custodial Account Agreement document, as it may be revised from time to time, and appoint the Custodian or its agent to perform those functions and appropriate administrative services specified.

- You understand you have full responsibility for directing the investment of your account, and that no transactions will occur on your account unless you (or another person you have authorized) so direct. You acknowledge and agree that we do not provide services as a “fiduciary” under 29 U.S.C. Section 1002(21)(A)(ii), 26 U.S.C. Section 4975(e)(3)(B), 29 C.F.R. 2510.3-21, or 26 C.F.R. Section 54.4975-9 commonly known as “fiduciary investment advice.” We will not provide fiduciary investment advice, and you will not construe or rely on any service provided by us to you as fiduciary investment advice. We are not your investment manager under 29 U.S.C. Section 1002(21)(A)(i) or 26 U.S.C. Section 4975(e)(3)(A). We neither have any discretionary authority or discretionary control respecting management of your IRA and any discretionary authority or discretionary responsibility in the administration of your IRA under 29 U.S.C. Section 1002(21)(A)(i) and (iii) or 26 U.S.C. Section 4975(e)(3)(A) and (C).

- You understand most investment products are not insured by the Federal Deposit Insurance Corporation (“FDIC”), are not deposits or other obligations of or guaranteed by us or our affiliates, and involve investment risks, including possible loss of the principal amount invested.

- You agree to disclose to U.S. Bank National Association if you, the beneficial owner(s), or authorized signer(s) is or becomes a “senior political figure, immediate family member, or close associate of a senior political figure” (as defined below), during the duration of the Custody Agreement.

  - A “senior political figure” is a domestic or foreign senior official in the executive, legislative, administrative, military or judicial branches of a government (whether elected or not), a senior official of a major political party, or a senior executive of a government-owned corporation. In addition, a senior political figure includes any corporation, business, or other entity that has been formed by, or for the benefit of, a senior political figure.

  - “Immediate family” of a domestic or foreign senior political figure typically includes the figure’s parents, siblings, spouse, children, and in-laws.

  - A “close associate” of a domestic or foreign senior political figure is a person who is widely and publicly known to maintain an unusually close relationship with the senior political figure, and includes a person who is in a position to conduct domestic and international financial transactions on behalf of the senior political figure.

- You agree that the information you completed herein is true, accurate, and complete.

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Appointment as Custodian accepted:
U.S. BANK NATIONAL ASSOCIATION

Gregory Farley
Senior Vice President-Mutual Fund Operations

BEFORE YOU MAIL, HAVE YOU:

- Completed all USA PATRIOT Act required information on the Automatic Rollover Application and U.S. Bank, N.A. Custodian Application?
  - Full Name
  - Social Security Number
  - Date of Birth
  - Permanent street address

- Included a voided check or savings deposit slip, if applicable?

- Signed the Automatic Rollover Application and U.S. Bank, N.A. Custodian Application?

- Enclosed additional documentation, if applicable?

- Registered for Online Account Access and eDelivery?