



**Nationwide®**

**Nationwide Automated Clearing House (ACH) Authorization  
For Payment of Annuity Purchase or Loan Payment  
(Not available for single premium immediate annuity contracts)**

Nationwide Life Insurance Company  
Nationwide Life and Annuity Insurance Company

**Upload online:** Submit this form electronically at nationwide.com

**Contact us:** For questions about this form call 800-848-6331

**1. Enter Contract Owner Information**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Contract Number: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Nationwide strives to provide excellent customer service to our Members. By providing your telephone number, you authorize the Nationwide Family of Companies to contact you via telephone using automated technology to assist you with your account.

**Joint Owner's Name** (if applicable): \_\_\_\_\_

**2. One-Time ACH Authorization - Purchase Payment**

**Initiate a One-Time ACH Debit Authorization** (Must be a Minimum of \$25)

I elect to initiate a One-Time ACH Debit of \$ \_\_\_\_\_.

\_\_\_\_\_ By initialing here and providing your bank account information below, you authorize Nationwide Life Insurance Company and/or Nationwide Life and Annuity Insurance Company to electronically deduct a one-time ACH debit which will be applied as a purchase payment. If you need to make changes or revoke this Authorization, please call us immediately at 800-848-6331.

**3. Recurring ACH Authorization for Subsequent Purchase Payments**

**3a. Initiate or Change a Recurring ACH Debit Authorization for Subsequent Purchase Payments**

Initiate New Recurring ACH Debit Authorization  Change Existing Recurring ACH Debit Authorization

**3b. Recurring ACH Debit Payment Amount for Subsequent Purchase Payments**

(Recurring ACH Debits must be at least \$25)

\$ \_\_\_\_\_

**3c. Frequency of Recurring ACH Debits for Subsequent Purchase Payments**

Quarterly  Monthly

**3d. Indicate the day of the month you would like your Recurring ACH Debit for Subsequent Purchase Payments to be drafted**

If you elect the 30th, any debit scheduled in February will be withdrawn on the last day of the month.

5<sup>th</sup>  10<sup>th</sup>  15<sup>th</sup>  20<sup>th</sup>  25<sup>th</sup>  30<sup>th</sup>

\_\_\_\_\_ By initialing here and providing your bank account information below, you authorize Nationwide Life Insurance Company and/or Nationwide Life and Annuity Insurance Company to electronically deduct (and/or correct by electronic credit) your subsequent purchase payment via recurring ACH debits.

**4. One-Time ACH Authorization - Loan Payment**

**Initiate a One-Time ACH Debit to make a loan payment.**

I elect to initiate a One-Time ACH Debit of \$ \_\_\_\_\_

Loan Number: \_\_\_\_\_

\_\_\_\_\_ By initialing here and providing your bank account information below, you authorize Nationwide Life Insurance Company and/or Nationwide Life and Annuity Insurance Company to electronically deduct a one-time ACH debit which will be applied as a loan payment. If you need to make changes or revoke this Authorization, please call us immediately at 800-848-6331.

## 5. Recurring ACH Authorization for Loan Payments

### 5a. Initiate or Change a Recurring ACH Debit Authorization for Loan Payments

- Initiate New Recurring ACH Debit Authorization
- Change Existing Recurring ACH Debit Authorization
- Terminate Existing Recurring ACH Debit Authorization<sup>1</sup>

<sup>1</sup>Termination of loan payments by Recurring ACH does not alter your obligation to continue to make timely loan payments in accordance with your loan agreement. Defaulting on a loan will result in the accrual of compound interest which will continue to grow over time.)

### 5b. Recurring ACH Debit Payment Amount for Loan Payments

**Note:** Recurring ACH Debits must be at least \$25

I elect to initiate a One-Time ACH Debit of \$ \_\_\_\_\_

**Loan Number:** \_\_\_\_\_

### 5c. Frequency of Recurring ACH Debits for Loan Payments

- Quarterly
- Monthly

### 5d. Indicate the day of the month you would like your Recurring ACH Debit for Loan Payments to be drafted<sup>2</sup>.

5<sup>th</sup>  10<sup>th</sup>  15<sup>th</sup>  20<sup>th</sup>  25<sup>th</sup>  30<sup>th</sup>

<sup>2</sup>If you elect the 30th, any debit scheduled in February will be withdrawn on the last day of the month.

\_\_\_\_\_ By initialing here and providing your bank account information below, you authorize Nationwide Life Insurance Company and/or Nationwide Life and Annuity Insurance Company to electronically deduct (and/or correct by electronic credit) your loan payments via recurring ACH debits.

## 6. ACH Authorization

You are authorizing either a one-time ACH debit or recurring ACH debits as elected on this form above from the bank account provided on this form. Funds must be withdrawn from a U.S. Institution.

Select an account type<sup>1</sup>:

- Checking Account:** Provide account information below
- Savings Account:** Provide account information below

<sup>1</sup>If an account type is not selected; Nationwide will default to checking.

- Check here if this is a commercial bank account** A commercial bank account is one that is owned by an entity (company, trust, etc.) rather than an individual person. **NOTE:** If the bank account is owned by a company or trust, additional documentation is required.

Bank Account Holder Name (must be Contract Owner): \_\_\_\_\_

(For commercial accounts, please provide the name of the commercial bank account holder as well as the party authorized to sign for this account)

Financial Institution Name: \_\_\_\_\_

Transit/ABA Routing Number: \_\_\_\_\_ Account Number: \_\_\_\_\_

**Date of Withdrawal:** For One-Time ACH Debit, the withdrawal from your checking or savings account will normally occur up to four (4) business days after Nationwide receives this authorization form in good order.

For Recurring ACH Debits, the debit to your account will occur no earlier than the draft date provided above. If the draft date falls on a weekend or holiday, the draft will occur on the next business date after the regularly scheduled draft date.

Prior to submitting this form, please check with your financial institution to confirm that your account permits ACH Debits. Some institutions do not permit ACH Debits, or if they are permitted, may require a different routing or account number to be used.

**Account Verification:** In processing your ACH Debit transaction(s), Nationwide uses consumer information to verify ownership of the bank account in order to reduce the possibility of fraud. If there is an inconsistency in the information you have provided to us and the authorized bank account holder's information, you will need to make your payment by submitting a check to Nationwide.

## 6. ACH Authorization (continued)

**Joint Account Owners:** If this bank account is a joint account, authorization by one account owner constitutes authorization by all account owners – whether a current owner of this account or added after this agreement is signed.

**For Commercial Bank Account Owners Only:** Each of Nationwide and the Commercial Bank Account Owner identified on this form agree to be bound by Nacha Operating Rules and acknowledges that the origination of ACH transactions to this account must comply with applicable U.S. Law.

**Corporate Account Ownership:** Where the owner of the account is a corporation, please provide a corporate resolution or a letter from the company or bank confirming the individual who is authorized to sign checks on behalf of the company. This authorized person must sign this form as the bank account owner.

**Trust Ownership:** Where the owner of the account is a trust, please provide a Certification of Trust (Trust Certificate) that provides necessary information to validate the trust including but not limited to the legal Trust name and effective date, the Trustee(s) authorized to act on behalf of the Trust (generally and with respect to the trust account indicated on this form) including any successor Trustee(s), and the Trust's tax identification number.

### For One-Time ACH Debit Authorization

**Insufficient Funds:** If sufficient funds are not available on the draft day, you authorize us to make a second draft attempt within 5 business days. Your bank may charge a fee for these attempts if sufficient funds are not available. Nationwide does not charge a fee for these attempts.

### For Recurring ACH Debit Authorization

**Insufficient Funds:** If sufficient funds are not available on the draft day, you authorize us to make a second draft attempt within 5 business days. Your bank may charge a fee for these attempts if sufficient funds are not available. Nationwide does not charge a fee for these attempts. If sufficient funds are not available after the second attempt, Nationwide will terminate this Recurring ACH Authorization. In order to restart the Recurring ACH Debits, you will be required to fill out another Nationwide Automated Clearing House (ACH) Authorization (this form).

**Stopping Recurring ACH Debit Payments:** Your authorization allows us to continue taking payments from this account, or making deposits until you tell us to stop or upon contract termination, whichever occurs first. To withdraw your authorization, you must notify us by calling 800-848-6331. Please provide notification to us at least 10 days in advance of when our authorization should end. Doing so allows us and your bank to take action.

## 7. Signature(s)

By signing this Authorization, you authorize Nationwide Life Insurance Company and/or Nationwide Life and Annuity Insurance Company to electronically deduct and/or correct by electronic credit your purchase payments from the bank account listed on this form as allowed by U.S. law.

Contract Owner Name: \_\_\_\_\_ SSN/TIN (Required): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Joint Owner Name (please print): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Bank Account Authorized Name (if different than the contract owner): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Submit to Nationwide



**Upload Online:** Log in to nationwide.com and select the “Forms” option to submit this request online.

**Don't have an Online account? Follow these steps:**

1) Visit nationwide.com 2) Click “Log in” 3) Click “Annuity” in the drop down 4) Click “Sign up”



**Submit by regular mail:**

Nationwide Life Insurance Company  
PO Box 182021  
Columbus, OH 43218-2021

**Submit by overnight mail:**

Nationwide Life Insurance Company  
1 - LC - D4  
1 Nationwide Plaza  
Columbus OH 43215-2239



**For More Information:** Call 800-848-6331